INDUSTRIAL EQUIPMENT	3829	MEASURING & CONTROLLING DEVICES, NEC	
INDUSTRIAL EQUIPMENT	3999	MANUFACTURING INDUSTRIES, NEC	
AUTOMOTIVE	5012	AUTOMOBILES & OTHER MOTOR VEHICLES	
AUTOMOTIVE	5013	MOTOR VEHICLE SUPPLIES & NEW PARTS	
AUTOMOTIVE	5014	TIRES & TUBES	Π
AUTOMOTIVE	5015	MOTOR VEHICLE PARTS, USED	П
METALS	5051	METALS SERVICE CENTERS & OFFICES	
INDUSTRIAL EQUIPMENT	5063	ELECTRICAL APPARATUS/EQUIP/WIRING SUPPLIES&CONSTRUCTN EQUIP	1
INDUSTRIAL EQUIPMENT	5082	CONSTRUCTION & MINING (EXCEPT PETROLEUM) MACH & EQUIP	
INDUSTRIAL EQUIPMENT	5083	FARM & GARDEN MACHINERY & EQUIPMENT	
INDUSTRIAL EQUIPMENT	5084	INDUSTRIAL MACHINERY & EQUIPMENT	
INDUSTRIAL EQUIPMENT	7353	HEAVY CONSTRUCTION EQUIPMENT RENTAL & LEASING	



INDUSTRIAL EQUIPMENT	3586	MEASURING & DISPENSING PUMPS
INDUSTRIAL EQUIPMENT	3589	SERVICE INDUSTRY MACHINERY, NEC
INDUSTRIAL EQUIPMENT	3592	CARBURETORS, PISTONS, PISTON RINGS & VALVES
INDUSTRIAL EQUIPMENT	3593	FLUID POWER CYLINDERS & ACTUATORS
INDUSTRIAL EQUIPMENT	3594	FLUID POWER PUMPS & MOTORS
INDUSTRIAL EQUIPMENT	3596	SCALES & BALANCES, EXCEPT LABORATORY
INDUSTRIAL EQUIPMENT	3599	INDUSTRIAL & COMMERCIAL MACH & EQUIP, NEC
INDUSTRIAL EQUIPMENT	3612	POWER, DISTRIBUTION & SPECIALTY TRANSFORMERS
INDUSTRIAL EQUIPMENT	3621	MOTORS & GENERATORS
INDUSTRIAL EQUIPMENT	3624	CARBON & GRAPHITE PRODUCTS
INDUSTRIAL EQUIPMENT	3625	RELAYS & INDUSTRIAL CONTROLS
INDUSTRIAL EQUIPMENT	3629	ELECTRICAL INDUSTRIAL APPARATUS, NEC
INDUSTRIAL EQUIPMENT	3643	CURRENT-CARRYING WIRING DEVICES
INDUSTRIAL EQUIPMENT	3644	NONCURRENT-CARRYING WIRING DEVICES
INDUSTRIAL EQUIPMENT	3646	COMMERCIAL/INDUST/INSTITUTIONAL ELECTRIC LIGHTING FIXTURES
AUTOMOTIVE	3647	VEHICULAR LIGHTING EQUIPMENT
INDUSTRIAL EQUIPMENT	3648	LIGHTING POUIPMENT, NEC
INDUSTRIAL EQUIPMENT	3671	ELECTRON TUBES
INDUSTRIAL EQUIPMENT	3675	ELECTRONIC CAPACITORS
INDUSTRIAL EQUIPMENT	3676	ELECTRONIC CAPACITORS  ELECTRONIC RESISTORS
INDUSTRIAL EQUIPMENT	3677	ELECTRONIC COILS, TRANSFORMERS & OTHER INDUCTORS
INDUSTRIAL EQUIPMENT	3678	ELECTRONIC CONNECTORS
INDUSTRIAL EQUIPMENT	3679	ELECTRONIC COMPONENTS, NEC
INDUSTRIAL EQUIPMENT	3691	STORAGE BATTERIES
INDUSTRIAL EQUIPMENT	3692	PRIMARY BATTERIES, DRY & WET
AUTOMOTIVE	3694	ELECTRICAL EQUIPMENT FOR INTERNAL COMBUSTION ENGINES
INDUSTRIAL EQUIPMENT	3699	
AUTOMOTIVE	3711	ELECTRICAL MACH, EQUIP, & SUPPLIES, NEC
AUTOMOTIVE	3713	MOTOR VEHICLES & PASSENGER CAR BODIES TRUCK & BUS BODIES
AUTOMOTIVE	3714	
AUTOMOTIVE	3715	MOTOR VEHICLE PARTS & ACCESSORIES TRUCK TRAILERS
AUTOMOTIVE	3716	MOTOR HOMES
AUTOMOTIVE	3751	MOTORCYCLES, BICYCLES & PARTS
INDUSTRIAL EQUIPMENT	3761	GUIDED MISSLES & SPACE VEHICLES
INDUSTRIAL EQUIPMENT	3764	GUIDED MISSILE&SPACE VEHICLE PROPULSN UNITS/PROPULSN UNIT PRTS
INDUSTRIAL EQUIPMENT	3769	
AUTOMOTIVE	3769	GUIDED MISSILE&SPACE VEHICLE PARTS&AUXILIARY EQUIPMENT, NEC
INDUSTRIAL EQUIPMENT	3792	TRAVEL TRAILERS & CAMPERS
INDUSTRIAL EQUIPMENT	3795	TANKS & TANK COMPONENTS  SEARCH/IDETECT/NA VIGAT/GUIDE/AERONAUTIC/NAUTICAL SYSTEM/INSTRM
INDUSTRIAL EQUIPMENT	3821	LABORATORY APPARATUS & FURNITURE
INDUSTRIAL EQUIPMENT	3822	AUTOMATIC CNTRLS FOR REGULATG RES/COMM ENVIRONMENTS/APPLIANCES
	3823	INDUST INSTRANTS FOR MEAS/DISP/CNTRL PROC VARIABLES/RELATD PROD
INDUSTRIAL EQUIPMENT	3824	
INDUSTRIAL EQUIPMENT INDUSTRIAL EQUIPMENT	3825	TOTALIZING FLUID METERS & COUNTING DEVICES INSTRUMENTS FOR MEAS & TESTING ELECTRICITY & ELECTRICAL SIGNALS
THE PERSON NAMED OF THE PARTY O	3825	
INDUSTRIAL EQUIPMENT INDUSTRIAL EQUIPMENT	3827	LABORATORY ANALYTICAL INSTRUMENTS  OPTICAL INSTRUMENTS & LENSES
INDUSTRIAL EQUIPMENT	3821	OF DEAL INSTRUMENTS & LENSES



METALS	3483	AMMUNITION, EXCEPT FOR SMALL ARMS
METALS	3489	ORDNANCE & ACCESSORIES, NEC
METALS	3491	INDUSTRIAL VALVES
METALS	3492	FLUID POWER VALVES & HOSE PITTINGS
METALS	3493	STEEL SPRINGS, EXCEPT WIRE
METALS	3494	VALVES & PIPE FITTINGS, NEC
METALS	3495	WIRE SPRINGS
METALS	3496	MISCELLANEOUS FABRICATED WIRE PRODUCTS
METALS	3498	FABRICATED PIPE & PIPE FITTINGS
METALS	3499	FABRICATED METAL PRODUCTS, NEC
INDUSTRIAL EQUIPMENT	3511	STEAM/GAS & HYDRAULIC TURBINES/TURBINE GENERATOR SET UNITS
INDUSTRIAL EQUIPMENT	3519	INTERNAL COMBUSTION ENGINES, NEC
INDUSTRIAL EQUIPMENT	3523	FARM MACHINERY & EQUIPMENT
INDUSTRIAL EQUIPMENT	3531	CONSTRUCTION MACHINERY & EQUIPMENT
INDUSTRIAL EQUIPMENT	3532	MINING MACH & EQUIP, EXCEPT OIL & GAS FIELD MACH & EQUIP
INDUSTRIAL EQUIPMENT	3533	OIL & GAS FIELD MACHINERY & EQUIPMENT
INDUSTRIAL EQUIPMENT	3534	ELEVATORS & MOVING STAIRWAYS
INDUSTRIAL EQUIPMENT	3535	CONVEYORS & CONVEYING EQUIP.
INDUSTRIAL EQUIPMENT	3536	OVERHEAD TRAVELING CRANES, HOISTS & MONORAIL SYSTEMS
INDUSTRIAL EQUIPMENT	3537	INDUSTRIAL TRUCKS, TRACTORS, TRAILERS & STACKERS
INDUSTRIAL EQUIPMENT	3541	MACHINE TOOLS, METAL CUTTING TYPES
INDUSTRIAL EQUIPMENT	3542	MACHINE TOOLS, METAL FORMING TYPES
INDUSTRIAL EQUIPMENT	3543	INDUSTRIAL PATTERNS
INDUSTRIAL EQUIPMENT	3544	SPECIAL DIES & TOOLS, DIE SETS, JIGS & FIXTURES & INDUSTRIAL MOLDS
INDUSTRIAL EQUIPMENT	3545	CUTTING/MACH TOOLS ACCESS&MACHINISTS' PRECISN MEASURING DVCS
INDUSTRIAL EQUIPMENT	3547	ROLLING MILL MACHINERY & EQUIPMENT
INDUSTRIAL EQUIPMENT	3548	ELECTRIC & GAS WELDING & SOLDERING EQUIP
INDUSTRIAL EQUIPMENT	3549	METALWORKING MACHINERY, NEC
INDUSTRIAL EQUIPMENT	3552	TEXTILE MACHINERY
INDUSTRIAL EQUIPMENT	3553	WOODWORKING MACHINERY
INDUSTRIAL EQUIPMENT	3554	PAPER INDUSTRIES MACHINERY
INDUSTRIAL EQUIPMENT	3555	PRINTING TRADES MACHINERY & EQUIPMENT
INDUSTRIAL EQUIPMENT	3556	FOOD PRODUCTS MACHINERY
INDUSTRIAL EQUIPMENT	3559	SPECIAL INDUSTRY MACHINERY, NEC
INDUSTRIAL EQUIPMENT	3561	PUMPS & PUMPING EQUIPMENT
INDUSTRIAL EQUIPMENT	3562	BALL & ROLLER BEARINGS
INDUSTRIAL EQUIPMENT	3563	AIR & GAS COMPRESSORS
INDUSTRIAL EQUIPMENT	3564	INDUSTRIAL&COMMERCIAL FANS&BLOWERS&AIR PURIFICATION EQUIPMENT
INDUSTRIAL EQUIPMENT	3565	PACKAGING MACHINERY
INDUSTRIAL EQUIPMENT	3566	SPEED CHANGERS, INDUSTRIAL HIGH-SPEED DRIVES & GEARS
INDUSTRIAL EQUIPMENT	3567	INDUSTRIAL PROCESS FURNACES & OVENS
INDUSTRIAL EQUIPMENT	3568	MECHANICAL POWER TRANSMISSION EQUIPMENT, NEC
INDUSTRIAL EQUIPMENT	3569	GENERAL INDUSTRIAL MACHINERY & EQUIPMENT, NEC
INDUSTRIAL EQUIPMENT	3581	AUTOMATIC VENDING MACHINES
INDUSTRIAL EQUIPMENT	3582	COMMERCIAL LAUNDRY, DRY CLEANING & PRESSING MACHINES
INDUSTRIAL EQUIPMENT	3585	AIR COND/WARM AIR HEATING EQUIP & COMM & INDUST REFRIG EQUIP



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IP&A SIC Segmi	ent Cut		L
	SIC		├
AUTOMOTIVE	2451	MOBILE HOMES	+
AUTOMOTIVE	3011	TIRES & INNER TUBES	⊢
INDUSTRIAL EQUIPMENT	3264	PORCELAIN ELECTRICAL SUPPLIES	-
METALS	3312	STEEL WORKS, BLAST FURNACES (INCL COKE OVENS) & ROLLING MILLS	⊢
METALS	3313	ELECTROMETALLURGICAL PRODUCTS, EXCEPT STEEL	╁
METALS	3315	STEEL WIREDRAWING & STEEL NAILS & SPIKES	H
METALS	3316	COLD-ROLLED STEEL SHEET, STRIP & BARS	┢
METALS	3317	STEEL PIPE & TUBES	╁
METALS	3321	GREY & DUCTILE IRON FOUNDRIES	
METALS	3322	MALLEABLE IRON FOUNDRIES	<del> </del>
METALS	3324	STEEL INVESTMENT FOUNDRIES	<del> -</del> -
METALS	3325	STEEL FOUNDRIES, NEC	-
METALS	3331	PRIMARY SMELTING & REFINING OF COPPER	-
METALS	3334	PRIMARY PRODUCTION OF ALUMINUM	-
METALS	3339	PRIMARY PROJUCTION OF ALOMINUM  PRIMARY SMELTING/REFINING OF NONFERROUS MTLS,EX COPPR&ALIJM	-
METALS	3341	SECONDARY SMELTING & REFINING OF NONFERROUS METALS	
METALS	3351	ROLLING, DRAWING & EXTRUDING OF COPPER	
METALS	3353	ALUMINUM SHEET, PLATE & FOIL	-
METALS	3354	ALUMINUM EXTRUDED PRODUCTS	-
METALS	3355	ALUMINUM ROLLING & DRAWING, NEC	-
METALS	3356	ROLLING/DRAWING/EXTRUDING OF NONFERROUS MTLS, EX COPPR&ALUM	┝
METALS	3357	DRAWING & INSULATING OF NONFERROUS WIRE	-
METALS	3363	ALUMINUM DIE-CASTINGS	
METALS	3364		-
METALS	3365	NONFERROUS DIE-CASTINGS, EXCEPT ALUMINUM ALUMINUM FOUNDRIES	┝
METALS	3366	COPPER POUNDRIES	H
METALS	3369		-
METALS	3398	NONFERROUS FOUNDRIES, EXCEPT ALUMINUM & COPPER	
METALS	3399	METAL HEAT TREATING	
METALS	3411	PRIMARY METAL PRODUCTS, NEC	-
METALS	3412	METAL CANS	-
METALS	3441	METAL SHIPPING BARRELS, DRUMS, KEGS & PAILS	-
		FABRICATED STRUCTURAL METAL	
METALS METALS	3443	FABRICATED PLATE WORK (BOILER SHOPS)	
METALS	3448	SHEET METAL WORK	^~
	3449	PREFABRICATED METAL BUILDINGS & COMPONENTS	H
METALS METALS	3449	MISC STRUCTURAL METAL WORK IRON & STEEL FORGINGS	
METALS	3463	NONFERROUS FORGINGS	-
AUTOMOTIVE	3465	AUTOMOTIVE STAMPINGS	
METALS	3466	CROWNS & CLOSURES	
METALS	3469	METAL STAMPINGS, NEC	-
METALS			
ADIUM	3471	ELECTROPLATING, PLATING, POLISHING, ANODIZING & COLORING	





# FAX COVER SHEET

DATE:	January 24, 1996	PAGES: 5							
			(Including	Cover She					
FAX TO:	Mr. Tom O'Flaherty INPUT 201-801-0050								
FAX #:	201-801-0441		_						
FROM:	Kathy Piercy	(314) 444	4-6790						
	KPMG Peat Marwick LLP 1010 Market Street St. Louis, MO 63101 (314) 444-1400 Fax #: (314) 444-1523								
SUBJECT:	Industrial Products & Automotiv	ve SIC Code Sub	segment List						
	Per our conversation this morning subsegments. I think this will it proposal.								
	Call me if you have questions. Even though I am out of town, I will check my voicemail throughout Thursday and Friday.								



# Peat Marwick LLP

4200 Norwest Center 90 South Seventh Street Minneapolis, MN 55402 612-305-5000

## Fax Transmission from 612-305-5041 Please contact 612-305-5550 IMMEDIATELY if not legible.

	Date: To: Location: Fax number: From: Subject:	11-12-96 Thomas O Flaher 11/07 201 501 0441 Liz Manpon SI pied proposal Number of pages following:	6
Comments:	plener ,	note change on fung.  The burn gright -	2 -
he information contain	ned in this facsimile	nessage is privileged and <b>confidential informat</b>	ion intended for the use of the

addressee listed above. If you are neither the intended recipient nor the employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any disclosure, copying, distribution or the taking of any action in reliance on the contents of the telecopied information is strictly prohibited. If you have received this telecopy in error, please immediately notify us by telephone to arrange for the return of the original document to us. KPMG Peat Marwick LLP



## PROPOSAL

Submitted to

**KPMG** 

October 31, 1995

Prepared by

INPUT

Atrium at Glenpointe 400 Frank W. Burr Boulevard Teaneck, NJ 07666

201-801-0050 Fax: 201-801-0441

: DOWA



## IT-RELATED MARKETS AND OPPORTUNITIES IN THE FOOD INDUSTRY

#### T. OBJECTIVES

The principal objectives of the proposed study are:

- To size the software and services market in the U.S. food industry from 1995 to 2000.
- To identify high priority applications.
- To assess the position of major suppliers

#### SCOPE II.

The following issues will be addressed in the course of the study:

- What is the size of the overall market in 1995? What will be the major factors behind its changes and growth to 2000?
- What are the size and growth of the major delivery segments in the same time period? Segments include (subject to potential redefinition and adjustment);
  - IT-related consulting services
  - System development services
  - Systems integration
  - Applications software products
  - Software product customization and installation
  - Applications management/maintenance

  - Computer/network operations management ("outsourcing") Related business advisory/consulting services (not necessarily directly linked to the above IT services)
- What are the major applications being replaced or receiving significant upgrades? What is the average spending anticipated by application, taking company size into account?
- Are there significant differences (e.g., applications or expected market growth) between different parts of the food industry.
  - For example, consumer products suppliers may have a different set of needs than companies that perform intermediate steps in food processing.
  - Note: During the analysis phase of the project, data will be analyzed from this standpoint.

· JOUL



- When looking at an outside supplier, what are the key selection factors by customers?
- How are the major suppliers (including KPMG) rated by customers and prospects? What can suppliers do to improve their chances for selection?

#### METHODOLOGY AND CONDUCT OF WORK III.

### Approach and Methodology

INPUT will use market data and analysis already in its possession as the foundation for this study. In addition, INPUT will interview 100 food companies by telephone for their applications plans and views on vendors.

Based on discussions with KPMG. INPUT defines the universe of the food industry as follows:

Food processors/manufacturers (SIC group 20)

Tobacco manufacturers Warehousing/wholesale operations supporting the above also: . Foodreti

Exclusions include:

Grocery and other retail establishments

Agricultural producers

Direct marketing (as separate entities)

Note: Given the patterns and changes in the producer/retail sectors, there will be overlaps and fuzzy areas between companies/functions included and excluded.

These inclusions and exclusions can be discussed further before research and analysis begins.

INPUT's analysis and research will divide the market into two size groups:

- Medium-sized companies (revenues between \$250-999 million)
- Large companies (revenue over \$1 billion)

If KPMG has other size cut-offs, these can be discussed prior to project initiation and, if feasible, incorporated into the study.

INPUT will review its questionnaire with KPMG. INPUT will test the questionnaire and make modifications as required. After the interviews are completed, the results will be reviewed, tabulated and analyzed.

10/21/82



In preparing its overall analysis, INPUT will take into account information collected for other studies (both subscription studies and the non-proprietary parts of custom research studies). Examples of this kind of information include:

- Impact of technology on business and applications.
- Custom vs. semi-custom vs. packaged software
- Different types and flavors of outsourcing The impact of electronic commerce
- Direct marketing and promotion initiatives
- Supply chain management

Activity

Integrated, distributed accounting systems

INPUT will prepare a written report of its findings. INPUT will answer questions involving clarifications of this research and analysis for 60 days after delivery of the report.

INPUT will make a presentation of its findings in the New York area. If KPMG wishes a presentation made in another location, INPUT will quote a separate price.

#### R. Schedule

Week

This study will take 8 weeks to complete, from the time of initiation to the delivery of the written report. The major activities and their timing are summarized below.

1	Project initiation: Define coverage in terms of industry definition, company size groups, delivery mode coverage and definition							
	INPUT prepares and KPMG reviews the draft questionnaire							
2	Questionnaire tested and modifications made as necessary							
3-5	Food industry interviews							
6 .	Data review, tabulation and analysis							
7	Report prepared							
8	Report delivered							
9	INPUT delivers presentation							

INPUT can begin work within one week of authorization.



## IV. QUALIFICATIONS

INPUT brings several unique qualifications to this project:

- INPUT is the only research firm with a subscription program covering all vertical markets from a software and IT services perspective. (See Exhibit 1.)
- INPUT's market-focussed analysis is based on primary research. This primary research is generally based on personal interviews (either face-to-face or by telephone).
- INPUT's services are both technology-aware and market-focussed.
- INPUT regularly extends its subscription research by means of targeted research and analysis to fill the needs of specific clients.
  - Exhibit 2 describes INPUT's research methodology.
    - Exhibit 3 contains summaries and profiles of projects whose scope was similar to this project.

The project will be directed by Thomas O'Flaherty, Vice President, who has managed many similar studies.

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### V. FEES

INPUT's fee for the project will be \$22,000. One-half of the amount (\$11,000) is due and payable upon authorization. The remainder is due upon submission of the report.

This fee includes all incidental project expenses. Other costs, such as a presentation outside of the New York area, will be quoted separately.

### VI. AUTHORIZATION

To authorize the project as specified, please sign and return one copy of this proposal, along with the initial fee. Upon acceptance by INPUT, a countersigned copy of the proposal will be returned to KPMG.

• • •	
AUTHORIZED BY: KPMG	ACCEPTED BY: INPUT
Name David Durca	Name
Title	Title
Date Date al	Date



## **Project Work Statement**

Froject wor						
Prepared by (print): 70P	Date: 4/17/96					
Project Title: Food Indisty Analysis	Project Code: YN KPZ					
Client Name*: KPMG-	Project Manager:					
Project Source: □ Program □ Multi-Client □	F <del>Cu</del> stom □ Other					
Project Type: ∠A_Report □ Presentation □	Other					
Initiation Date: 4/16/96	Begin Production:					
Midpoint Review:	Shipping Date: \$ 6/30/96					
First Draft Due:						
Resources Required: 14						
Level of Effort (number of days): Consultant	6 R/A 20					
Source Internal/External (specify):						
Contract Value: (\$)£ ¥ 22, 000	Reimbursable Expenses: ☐No ☐ Yes					
Expense Budget: \$£¥ To Cover: Travel: Report Preparation:	Telephone:Other:					
Project Description: MM Sizing  In US Food Indish	mchday Competita, (mchday retail)					

<sup>\*</sup> Attach list for Multi-Clients \*\*For Custom and Multi-Client Projects



	PROJECT SCHEDULE									,									
	Activity	Name	Act. Days	Factor	ESD	1	2	3		Wee 5	. 6	7	8	9	10	//	12	/3	14
	Q design Interviews Analysir But prep				1	1													
	Intervent				6		3	3	3	i									
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	and the special state of desires and thought that the property of the special state of																		
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7	OTAL PLAN RA																		
7	OTAL PLAN ESDs																		
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	oj. Manager:				_ Date	:_/	hr i	1 9	6									Р	age 1 of



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	Special instructions for invoicing, pro-	gress billing, or dela	yed payments	, etc.						
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CLIENT AUTH.	PO#Attach all authorizing documents to w	white (contract) copy		Contract	Letter	U Ve	rbal □			
SHIP TO	Company KPM (- Province Salutation Position Address 305 C Wacker Dy Zip Country Phone 311-240-2416 CP)  - Subscription (SB) - Copies (CP) - Merger/Acq Custom (YC/ZC/KC)VC - Consult/Present (PR) - Exec Overy									
TEM TYPE										
_	Indicate US, UK, FR, VA  Prod. ID/Year Type Code	Item Description or	Title	Quantity	Price	Shipped By	Date			
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DETAIL										
	Fulfillment to be completed in:   Co	rporate 🖸 Londo	n 🗅 Virginia	Q Fra	nce 🔾 Ot	ner				
	· White - Contract · Green - Fulfillment · Yellow	- Invoice - Pink - Origi	nator • Goldenroo	- Sales Ma	nager	M&	S180 12/9			



708-Oraft

## MAJOR CRITICAL APPLICATIONS STUDY

applio your	ame is I'm with INPUT, a research and consulting firm in Teaneck, Jersey. We are conducting a study on why and what cycle companies replace their major cations. All the information you provide will be kept confidential, as well as your name and company's name. In return for your assistance, we will send you a summary of the leted study at no charge.	
la.	First of all, what are your five most important applications today? (in order of importance	e)
1b.	How will this list change in five years, either in terms of their order on the list, or by the adding of new applications?	
	<u>1996</u> <u>2001</u>	
	1	
	2	
	3	
	4	
	5	
1c.	What are the reasons for these changes?	
2.	Next, I would like to understand more about four of these applications. (Select the top four in 2001.)	
	Use one of the attached "Applications, Questions Attachment" for each application.	



A.	What would you say is the relative weight of the decision making authority between IS and users when replacing or changing applications software? (Must add to 100%)								
	IS%	υ	sers		_%				
B.	What do you see as the relative weight of technology requirements versus business needs when replacing or changing application software? (Must add to 100%)								
	Technology%	<b>Б</b>	usiness		_%				
4:	Could you give me a breakd (Check the box that applies.		r expendit	ures for the	following	g outside	services?		
Outs	ide Expenditure	<100K	100 - 250K	250 - 500K	500K - 1M	>1M	Amt.		
IT-re	lated consulting services								
Syste	ems development services								
Syste	ems integration								
Appli	ication software products				<u> </u>				
	software								
custo	mization/installation_			_					
	ications								
	gement/maintenance					-			
	puter/network operations								
	t. (outsourcing)		-	-	-	-	ļ		
	ed business advisory/consultin								
	ces (not necessarily linked to I' ces above)	1							
servic	ces above)			-	<b>—</b>	1	<del> </del>		
	budget for outside services				1				

Now I would like to ask a few more general questions.

3.



 Would you rate the importance the following criteria in terms of selecting an outside vendor for your IT projects, using a scale of 1 - 5?

Rating	
-	

 On a scale of 1 - 5, how would you rate the following vendors of IT services in terms of being able to successfully complete a project for you? (1=Low, 5=High)

Vendor	Ability rating	No experience
Booz Allen		
Andersen Consulting		
Digital Equipment Corp.		
IBM/ISSC		
AT&T Solution S		
CSC		
Deloitte & Touche		
Price Waterhouse		
KPMG Peat Marwick		
EDS		
Ernst & Young		
Coopers & Lybrand		
Unisys		
Other vendors		

7. What do think will be the major trends/issues in the IT market over the next few years?

8. Do you have any other comments on the trends of major applications, either in your organization or generally?



Appli	cation:	Questions Attachment
A.	What is the source of this application?	
	In-house developed	
	Custom developed	
	A commercial software package (Name)	
	Other (e.g., combination of above, deve [describe]	loped by parent company)
В.	What year was it installed?	
C.	Approximately how much were the impif necessary.]	lementation costs? [Use ranges below as prompt
	Under \$100,000	\$1-5MM
	\$100K - 500K	\$5-10MM
	\$500-\$1MM	Over \$10MM
	Does this amount include/exclude hardware?	ware? If included, about what percent was for
D.	How well were initial expectations for the being highest) of the application now?	his application met? (Use a scale of 1 to 5, with aWhy? How would you rate the performan why?
E.	Do you expect to replace or make majo years?	r modifications to this application in the next five
No	(go to the next application sheet or, if t	his is the last application, go to question 3)
Yes		
•	Will this be a replacemento	
-	TITLes de services aumant au recent ta malca t	his ahanga?



Appli	ication:	Questions Attachment				
F.	Why are you making the change?					
G.	What type of hardware, software and ouse?	communications environments do you expect to				
•	Hardware environment[s] (e.g., Intel,	Sun, Alpha, etc.):				
	Software environment[s] (e.g., UNIX,	NT OS/2, ETC.)				
		t[s] (e.g., Novell, DCE, Worldwide Web, etc.)				
•	Do you plan to use object technology?					
•	What other new technologies do you					
H.	How do you expect to implement this	application change, that is, will you use				
•	Custom software development					
	Using in-house staff					
	Using vendor staff					
	Using a mixture of in-house and ve	endor staff				
•	Software package .					
	Off-the shelf, with few modifications					
	With many modifications					
	Which packages are being conside	red?				
•		outside supplier supplies a full business solution)				
•	Outsourcing					
•	Other					
I.		ect this new/revised application to cost? [Use ranges				
	below as prompts, of necessary.]					
	Under \$100,000					
	\$100K - 500K	\$5-10MM				
	\$500- \$1MM	Over \$10MM				
		dware? If included about what percent would be for				
	hardware?	%				

Go to next application or Question 3





### IT Intelligence Services

400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441

### FAX TRANSMITTAL FORM

Date: To: Name: Tel/Location: Co.: Fax No: From: Name: Subject:	Peren Peren Tan MF.			)	Page		
Have now	tecerved	final	report	- oh	to	follow	4
		-					
				-		•	
					•	ADM 341/05 8/90	



Perceived Ability of Example 1BM to Successfully Complete a Project Rated 1-3 No Experience 142 4/2 Rated 405 Rating Scale: 1= low, 5= high

TRANSMISSION OK

TX/RX NO.

7009

CONNECTION TEL

15083668030

CONNECTION ID

START TIME

09/17 10:57

USAGE TIME

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PAGES

1

RESULT

OK

Exhibit V-2

### Perceived Vendor Ability to Successfully Complete a Project

Vendor	Rated 1,2,3	Rated	No Experience with vendor
IBM/ISSC	142	412	45%
Digital Equipment Corp.	8	電川	· 81%
AT&T Solutions	10	图18	72%
Deloitte & Touche	8	10	82%
Price Waterhouse	17	11	82%
Unisys	5	9	86%
KPMG Peat Marwick	6	7	87%
Booz Allen	2	5	93%
Andersen Consulting	11	21	67%
Ernst & Young	8	6	86%
Coopers & Lybrand	10	7	83%
EDS	7	91	92%
CSC	4	1	95%

1= 10w, 5= high ghata?



### Perceived Vendor Ability to Successfully Complete a Project

,	IBM/ISSC	11//// 14/ 14/ 55
2	Andersen Consulting	M# 11 67
3	AT&T Solutions	2.18 10 72
4	Digital Equipment Corp.	
4	Price Waterhouse	71 82
6	Deloitte & Touche	10 81 82
7	Unisys	9 5 86
8	KPMG Peat Marwick	26
9	Coopers & Lybrand	7 [io] 83
10	Ernst & Young	6 3 86
/1	Booz Allen	3131 93
12	EDS ★	77 92
13	CSC +	77 . 95
	C	
	* 12	Key Percent Rating 1 to 3 on a scale of 1-5 (5=hogh)  Percent "Yors"
		Unable to rate - no experience with vender





# Group

This chapter breaks out INPUT's findings by industry group, or subsegment:

Food processors/manufacturers 201, 20>

Critical application replacement rates

Food wholesalers 5/4 Food retailers 54

For each subsegment, the following information is provided:

Reasons for replacement

Spending by year

Sources of applications

Expected spending (total and by project size)

20% · High level - no knowledge of physick yet

50% · Ident. requireres - not impl

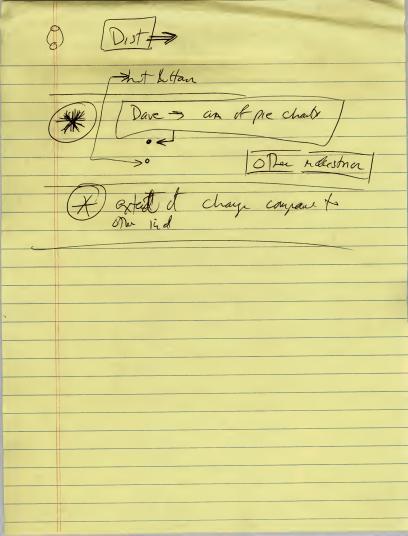
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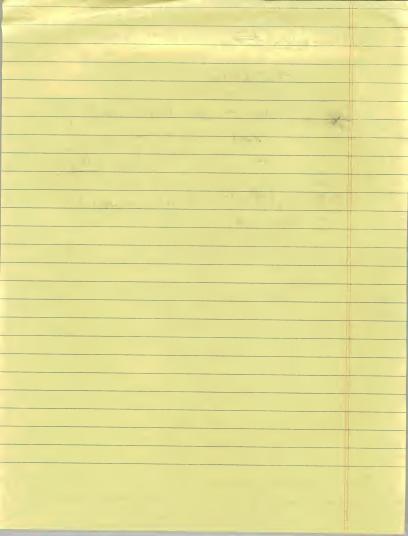
10% o knon/fell

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III-1







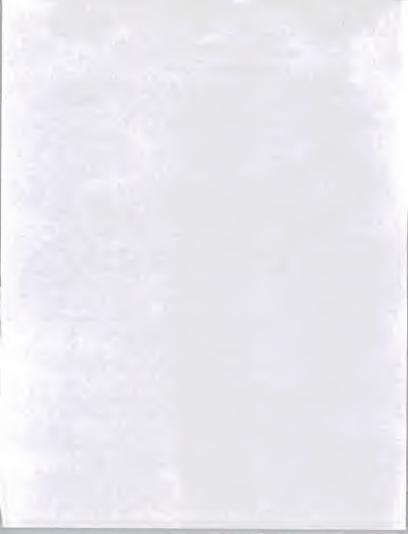


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ADM 341/05 8/93

### FAX TRANSMITTAL FORM

Date: 917	Confidential: Y/N Urgent: Y/N
To: Name:	
Tel/Location:	
Co.:	Page: 1 of _/
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Subject: KIMF Billing	Other:
I will not get the Rind Rit unt Monday. Then we can last piece if bill pand. (M the ret out then went & begin	- to Jepan G out
unt Monday. Then we can	follow ye on getting
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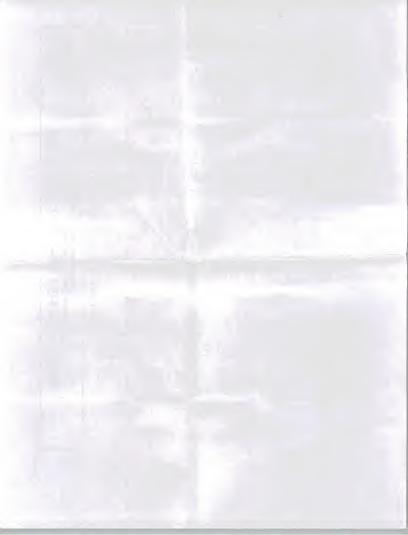




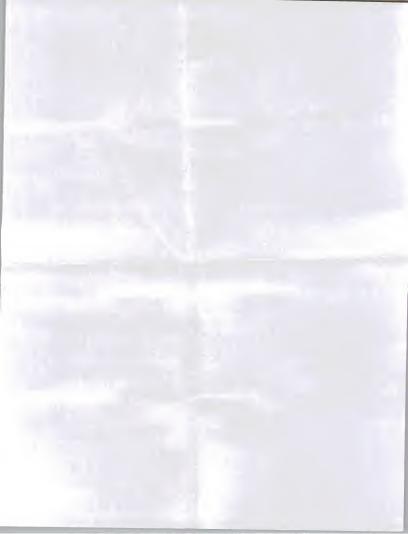
## Fax-Back Restaurant Directory Listing !!! = Indicates a restaurant that has been added within the last three months.

	Send			

Restaurant Directory	for: Illinois/Downtown	Chicago(1	007)	-5 h-
W/N - Affair	212 N. Canal St.	Chicago	(312)627-7777 \$\$\$	Continental
-Alumni Club, The	150 N. Michigan Ave.	Chicago	(312)345-1400 \$	American
→!!! BaJa Beach Club	401 E. Illinois St	Chicago	(312)222-1992 \$\$	American
-!!! BaJa Beach Club	401 E. Illinois St	Chicago	(312)222-1992 \$\$	American
!!! BaJa Beach Club	401 E. Illinois St	Chicago	(312)222-1992 \$\$	American
Bacino's on Wacker	75 E. Wacker Dr.	Chicago	(312)263-0070 \$\$	American
20 - Bice Ristorante ( on ate here)	158 E. Ontario St.	Chicago	(312)664-1474 \$\$\$	Italian
-!!! Big Chill Bar & Grille, The	343 W. Erie	Chicago	(312)280-1061 \$\$	American
-Blue Frog	676 N. LaSalle St.	Chicago	(312)943-8900 \$	American
- Boss Bar, The	420 N. Clark St.	Chicago	(312)527-1203 \$	Oriental
M Bridges	222 Merchandise Mart Plaza	Chicago	(312)828-0929 \$\$\$	Steak & Seafood
Bridges	222 Merchandise Mart Plaza	Chicago	(312)828-0929 \$\$\$	Steak & Seafood
Bridges	222 Merchandise Mart Plaza	Chicago	(312)828-0929 \$\$\$	Steak & Seafood
Bukhara	2 E. Ontario St.	Chicago	(312)943-0188 \$\$\$	Indian
─ Cafe Oe Casa	400 N. State	Chicago	(312)527-5916 \$	American
— Cafe on Grand	300 W. Grand	Chicago	(312)321-1140 \$	American
Cafe on Grand	300 W. Grand	Chicago	(312)321-1140 \$	American
!!! Oao Thai Restaurant	230 E. Ohio St.	Chicago	(312)337-0000 \$	Thai
—Bearborn Street Oyster Bar	409 S. Dearborn Ave.	Chicago	(312)922-1217 \$\$	Seafood
Dearborn Street Oyster Bar	409 S. Dearborn Ave.	Chicago	(312)922-1217 \$\$	Seafood
-Howard's Bar and Grill	152 E. Ontario	Chicago	(312)787-5269 \$	American
Howard's Bar and Grill	152 E. Ontario	Chicago	(312)787-5269 \$	American
!!! Khyber Restaurant	623 W. Randolph St.	Chicago	(312)466-9000 \$\$	Indian/Pakıstani
Lindas Margaritas	47 W. Polk St.	Chicago	(312)939-6600 \$\$	Mexican
Lindas Margaritas	47 W. Polk St.	Chicago	(312)939-6600 \$\$	Mexican
Magnum's Steak and Lobster	225 W. Ontario	Chicago	(312)337-8080 \$\$\$	Steak & Seafood
- Magnum's Steak and Lobster	225 W. Ontario	Chicago	(312)337-8080 \$\$\$	Steak & Seafood
.!!! Maraschino	541 N. Wells	Chicago	(312)661-1306 \$\$	Continental
↑\ Marc, The	311 W. Superior	Chicago	(312)642-3810 \$\$\$	French
Mart Anthony Restaurant	155 N. Aberdeen	Chicago	(312)421-3477 \$	Italian
Michael Jordan's - The Restaurant	500 N. LaSalle St.	Chicago	(312)644-3865 \$\$\$	American
√ ○ Old Carolina Crab House	465 E. Illinois St.	Chicago	(312)321-8400 \$\$\$	American/Seafood
Old Carolina Crab House	465 E. Illinois St.	Chicago	(312)321-8400 \$\$\$	American/Seafood
Old Carolina Crab House	465 E. Illinois St.	Chicago	(312)321-8400 \$\$\$	American/Seafood
Peapod	710 N. Rush	Chicago	(312)944-7100 \$\$	Oriental
M-Russian Palace	24 E. Adams	Chicago	(312)629-5353 \$\$\$	Russian
Salvatore Parrinello	535 N. Wells	Chicago	(312)527-2782 \$\$	Italian
Salvatore Parrinello	535 M. Wells	Chicago	(312)527-2782 \$\$	Italian



(OL - Sayat-Nova	157 E. Ohio	Chicago	(312)644-9159 \$\$	International
!!! Signature Room at the 95th, The	875 N. Michigan	Chicago	(312)787-9596 \$\$\$	Contemporary/America
iii Signature Room at the 95th, The	875 N. Michigan	Chicago	(312)787-9596 \$\$\$	Contemporary/America
-!!! Signature Room at the 95th, The	340 N. Clark St.	Chicago	(312)467-0300 \$	Oriental
Singha	11 E. Illinois	Chicago	(312)670-0100 \$	Oriental
18-Star of Sian	11 E. Illinois	Chicago	(312)670-0100 \$	Oriental
Star of Siam	25 W. Hubbard St.	Chicago	(312)670-0467 \$	American
∼ T. J. Costello's		Chicago	(312)939-1179 \$\$	Oriental
- Taste of Siam	600 S. Dearborn St.	Chicago	(312)939-1179 \$\$	Oriental
Taste of Siam	600 S. Dearborn St.		(312)642-0700 \$\$	American
Timothy O'Tooles	622 M. Fairbanks	Chicago	(312)787-5477 \$\$\$	Italian
Tulips Cafe	680 M. Lake Shore Dr.	Chicago	(312)943-6262 \$\$\$	Mediterranean
(21) Tuttaposto	646 M. Franklin	Chicago	(312)563-5192 \$\$	American
-Victory Bar & Grill	901 W. Jackson	Chicago		American
Victory Bar & Grill	901 W. Jackson	Chicago	(312)563-5192 \$\$	American
Victory Bar & Grill	901 W. Jackson	Chicago	(312)563-5192 \$\$	
1 - Waterfront Restaurant	16 W. Maple	Chicago	(312)943-7494 \$\$\$	Seafood
Waterfront Restaurant	16 W. Maple	Chicago	(312)943-7494 \$\$\$	Seafood
West Egg Cafe	525 W. Monroe	Chicago	(312)454-9939	American
	620 M. Fairbanks Ct.	Chicago	(312)280-8366 \$	American
West Egg Cafe	E. Grand Ave.	Chicago	(312)595-5500 \$\$\$	American
- Widow Heuton's Tavern	E. Grand Ave.	Chicago	(312)595-5500 \$\$\$	Anerican
* M Widow Heuton's Tavern	E. Grand Ave.	Chicago	(312)595-5500 \$\$\$	American
Widow Newton's Tavern	311 S. Wacker	Chicago	(312)408-1242 \$	American French
√S ← Yvette Wintergarden		Chicago	(312)408-1242 \$	American French
Yvette Wintergarden	311 S. Wacker	Chicago	(312)787-8260 \$\$\$	Continental
. ~ 7aven's	260 E. Chestnut	Unicode		



### **INPUT**

□ MAIL LIST - SEE BACK

## CONFIDENTIAL—Property of INPUT CONTACT REPORT

Non Client/Prospect File: ☐ Media ☐ Financial ☐ Other				Contact Date: / /
NPUT Staff: Init Init  INPUT office	☐ Client Off	ice 🗆 C	Other	Date Written: / /
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U.S. FEDERAL   MMAR   FPAP   FPAW   FPFA   Other
EUROPE   CSPR   MAAP   MSSP   MVPP   BIPR   OSPR   U.S.A.   Other
*No names will be added without a completed change order and program manager approval.  Program Manager Authorization
CONTACT REPORT Company
Name



400 Frank W. Burr Blvd.
Teaneck, NJ 07666
Tel. (201) 801-0050
Fax (201) 801-0441

October 31, 1995

Liz Thompson KPMG 90 S. 7th Minneapolis, MN 55402

via fax 612-337-9457

Dear Liz:

Attached is a proposal describing INPUT's market study on the Food industry for KPMG.

We will be happy to adjust the scope, if that will meet KPMG's needs better.

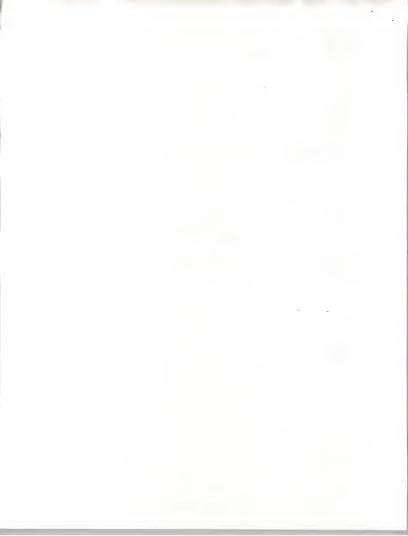
I have also sent general information about the firm by separate cover.

Please call me with any questions and comments.

Sincerely,

Thomas O'Flaherty Vice President

Enclosure



### IT-RELATED MARKETS AND OPPORTUNITIES IN THE FOOD INDUSTRY

Submitted to

KPMG

October 31, 1995

Prepared by

INPUT

Atrium at Glenpointe 400 Frank W. Burr Boulevard Teaneck, NJ 07666

> 201-801-0050 Fax: 201-801-0441



### IT-RELATED MARKETS AND OPPORTUNITIES IN THE FOOD INDUSTRY

### I. OBJECTIVES

The principal objectives of the proposed study are:

- To size the software and services market in the U.S. food industry from 1995 to 2000.
- To identify high priority applications.
- To assess the position of major suppliers

### II. SCOPE

The following issues will be addressed in the course of the study:

- What is the size of the overall market in 1995? What will be the major factors behind its changes and growth to 2000?
- What are the size and growth of the major delivery segments in the same time period? Segments include (subject to potential redefinition and adjustment):
  - IT-related consulting services
  - System development services
  - Systems integration
  - Applications software products
  - Software product customization and installation
    - Applications management/maintenance
  - Computer/network operations management ("outsourcing")
  - Related business advisory/consulting services (not necessarily directly linked to the above IT services)
- What are the major applications being replaced or receiving significant upgrades?
   What is the average spending anticipated by application, taking company size into account?
- Are there significant differences (e.g., applications or expected market growth) between different parts of the food industry.
  - For example, consumer products suppliers may have a different set of needs than companies that perform intermediate steps in food processing.
  - Note: During the analysis phase of the project, data will be analyzed from this standpoint.



- When looking at an outside supplier, what are the key selection factors by customers?
- How are the major suppliers (including KPMG) rated by customers and prospects?
   What can suppliers do to improve their chances for selection?

### III. METHODOLOGY AND CONDUCT OF WORK

### A. Approach and Methodology

INPUT will use market data and analysis already in its possession as the foundation for this study. In addition, INPUT will interview 100 food companies by telephone for their applications plans and views on vendors.

Based on discussions with KPMG, INPUT defines the universe of the food industry as follows:

- Food processors/manufacturers (SIC group 20)
- Tobacco manufacturers
- Warehousing/wholesale operations supporting the above

#### Exclusions include:

- Grocery and other retail establishments
- Agricultural producers
- Direct marketing (as separate entities)

Note: Given the patterns and changes in the producer/retail sectors, there will be overlaps and fuzzy areas between companies/functions included and excluded.

These inclusions and exclusions can be discussed further before research and analysis begins.

INPUT's analysis and research will divide the market into two size groups:

- Medium-sized companies (revenues between \$250-999 million)
- Large companies (revenue over \$1 billion)

If KPMG has other size cut-offs, these can be discussed prior to project initiation and, if feasible, incorporated into the study.

INPUT will review its questionnaire with KPMG. INPUT will test the questionnaire and make modifications as required. After the interviews are completed, the results will be reviewed, tabulated and analyzed.



In preparing its overall analysis, INPUT will take into account information collected for other studies (both subscription studies and the non-proprietary parts of custom research studies). Examples of this kind of information include:

- Impact of technology on business and applications.
- Custom vs. semi-custom vs. packaged software
- Different types and flavors of outsourcing
- The impact of electronic commerce
- Direct marketing and promotion initiatives
- Supply chain management

Activity

Integrated, distributed accounting systems

INPUT will prepare a written report of its findings. INPUT will answer questions involving clarifications of this research and analysis for 60 days after delivery of the report.

INPUT will make a presentation of its findings in the New York area. If KPMG wishes a presentation made in another location, INPUT will quote a separate price.

#### B. Schedule

Week

This study will take 8 weeks to complete, from the time of initiation to the delivery of the written report. The major activities and their timing are summarized below.

1	Project initiation: Define coverage in terms of industry definition, company size groups, delivery mode coverage and definition
	INPUT prepares and KPMG reviews the draft questionnaire
2	Questionnaire tested and modifications made as necessary
3-5	Food industry interviews
6 .	Data review, tabulation and analysis
7	Report prepared
8	Report delivered
9	INPUT delivers presentation
DIDITE 1	1 1 141 1 0 4 1 4

INPUT can begin work within one week of authorization.



### IV. QUALIFICATIONS

INPUT brings several unique qualifications to this project:

- INPUT is the only research firm with a subscription program covering all vertical markets from a software and IT services perspective. (See Exhibit 1.)
- INPUT's market-focussed analysis is based on primary research. This primary research is generally based on personal interviews (either face-to-face or by telephone).
- INPUT's services are both technology-aware and market-focussed.
- INPUT regularly extends its subscription research by means of targeted research and analysis to fill the needs of specific clients.
  - Exhibit 2 describes INPUT's research methodology.
  - Exhibit 3 contains summaries and profiles of projects whose scope was similar to this project.

The project will be directed by Thomas O'Flaherty, Vice President, who has managed many similar studies.

#### V. FEES

INPUT's fee for the project will be \$22,000. One-half of the amount (\$11,000) is due and payable upon authorization. The remainder is due upon submission of the report.

This fee includes all incidental project expenses. Other costs, such as a presentation outside of the New York area, will be quoted separately.

#### VI. AUTHORIZATION

To authorize the project as specified, please sign and return one copy of this proposal, along with the initial fee. Upon acceptance by INPUT, a countersigned copy of the proposal will be returned to KPMG.

AUTHORIZED BY: KPMG	ACCEPTED BY: INPUT	
Name	Name	
Title	Title	
Date	Date	



Exhibit 1

Pertinent Subscription Program Information



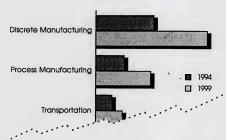


# INPUT.

# U.S. Information Services Industry Sector-Vertical Market Program

Provides detailed analyses and forecasts of U.S. markets for information services in both vertical (SIC-code defined) and cross-industry market sectors

#### U.S. Market by Industry Sector 1994-1999



- Identify the largest and fastest growing information services for better understanding of product and service opportunities
- Examine the major issues, trends and emerging technologies driving user information technology and information services decisions in each vertical market
- Understand the forces which drive or inhibit market growth
- Track the leading vendors of software and services in each vertical market, and identify vendor strategies and market shares
- Utilize recommendations for strategic action, based upon industry expert opinions, INPUT analysis, extensive user surveys and INPUT's proprietary databases and industry models.

Continuous Information Services

San Francisco 1881 Landings Drive Mountain View CA 94043-0848 U.S.A. Tel. 1 (415) 961-3300

Fax 1 (415) 961-3966



Vertical Markets

#### **Market Forecast Reports**

Unique, high-value forecasts and analysis for fifteen vertical and seven crossindustry markets help clients understand the characteristics of industry-specific vertical markets and non industry-specific cross-industry markets for information services. The markets analyzed are:





Each report includes an analysis of the specific business environment, information technology and information systems trends and issues and leading vendor market shares and positioning.

For the vertical industries, report granularity provides detailed estimates of user spending patterns by seven major product/service categories and up to 25 additional subcategories.

For cross-industry markets, three product/service categories and up to nine subcategories are analyzed.

#### Support Services

- Consultant Access Contact INPUT consultants for answers to your specific questions.
- On-Site Briefings Bring INPUT executives and analysts to educate your sales and marketing staff, help focus strategic plans, speak to your clients, investors, etc.

No other information services program offers such a complete examination of U.S. spending on information services.

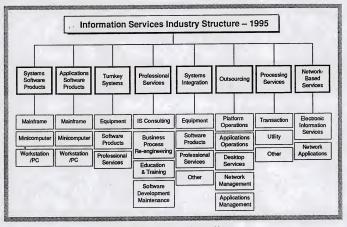






# Information Technology Intelligence Services

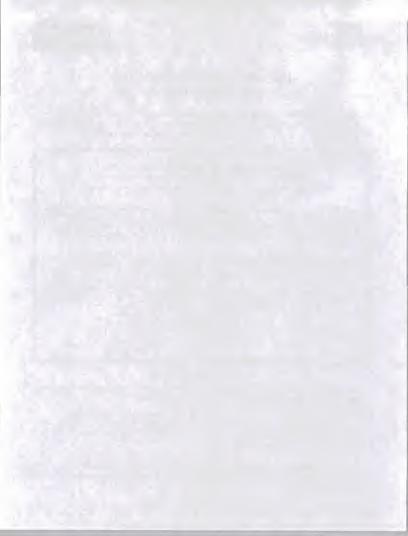
INPUT's unique market segmentation, models the way users buy services, software and maintenance. Five-year forecasts include competitive market shares and an analysis of the IT revolution impact in downsizing, outsourcing, re-engineering and networking.



#### The Millennium Is Almost Here

- The demands on corporate IT functions and user departments become more complex and time-critical.
- Vendors must have an impartial, knowledgeable estimate of market potential for their products and services.
- The pace of technological change continues to accelerate.
- Businesses need to know what is happening in the information services marketplace—now, and in the future.

INPUT's IT2000 trademark identifies our commitment to provide this information—now and in the future. IT2000—INPUT's commitment to the information services marketplace in this millennium and the next.



INPUT's Research Methodology



### IT Product/Service Opportunity Analysis

One of the primary custom research services which INPUT provides is identifying IT product or service opportunities in a particular market segment. Examples of these kinds of market segments include:

- Logistics applications in the oil and chemical industry
- The follow-on systems integratin (SI) market to strategic consulting in banking and finance
- · SI opportunities in local exchange central office switching
- · Applications management decision making in the Fortune 1000

INPUT's historic focus on industry markets and specific applications means that INPUT can often apply a great deal of preexisting data and understanding going into a particular target market.

This overview lets prospective clients understand:

- · What general business objectives are clients seeking to meet?
- · What concrete deliverables does INPUT provide?
- · What approach and methodologies does INPUT use?

#### **Study Objectives**

An INPUT custom research study will answer the following types of product/service questions. (The exact scope of issues to be addressed will be defined in a written proposal.)

- Is the opportunity large and attractive enough to support the investment and market risk involved in launching a new offering?
- · How is the segment being served now? Are there significant gaps?
- · What will maximize market entry success?
- What feature/functions are must haves?
- · What are the trade-offs between make, modify, and buy?
- · Are there delivery alternatives to reduce costs or increase margins?
- · How do the company and product rate against the competition?
- · How should the product be positioned against competitors?
- · What are purchasing criteria and processes? Are they changing?

One of INPUT's Custom Research Services

INPUT 400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441



#### IT Product/ Service Opportunity Analysis

#### **INPUT Deliverables**

INPUT combines targeted market research and expert assessment to provide information and recommendations to help clients meet their business objectives.

The following are examples of concrete deliverables provided by INPUT (the exact deliverables will depend on the scope of work agreed to by INPUT and the client):

- What is the total size of the opportunity, both now and in the future?
   What are the chief growth factors?
- How is the market subdivided? Segments include (but are not limited to):
  - Industry segments/ subsegments
- Age of current applications
   Geography
- subsegments
   Size of customer
- Source of software
- Technology platforms
- Degree of openness/averseness toward technology

- Level of need
- What are critical business/systems needs? How well are these being met?
- How much importance do customers place on specific features? How is the relative importance of features changing?
- How closely do current—or conceptual—products meet feature requirements? Are there exploitable gaps between the importance of a feature and product ratings?
- What are customers' criteria for acquiring products? How well do specific vendors and their products meet these criteria?
- What do prospective customers see as the strengths and weaknesses of specific products and vendors?
- What level of people—and which organizational units—are involved in the acquisition process? Who decides? How is the process changing?

For more information please call (201) 801-0050





NPUT tabulates the data and analyzes results.

- For studies with more than 40 interviews the results are available in a computer-readable database; smaller samples may only be reported in hard-copy format.
- Depending on sample size and specifications, the analysis also includes demographic cuts, such as industry, geography and/or size of customer.
- Crosstabs are performed as agreed to in advance; other crosstabs are added as required by the analysis

As part of the analysis, INPUT compares the results of client-specific research being undertaken with appropriate program research and also takes advantage of the knowledge base of its professional staff.

INPUT keeps the client informed on the status of a project by means of progress reviews, which may be face-to-face, by teleconference and/or by written reports.

At the completion of the project, a complete written report is prepared which describes and analyzes all pertinent data and contains conclusions and recommendations.

There is usually a presentation of results using overhead transparencies or 35mm slides. This is often an interactive work session in which the client and INPUT discuss how the findings are applicable in other situations, effects of alternative scenarios, etc.

INPUT is available for telephone consultation after the delivery of the report and presentation.

IT Product/ Service Opportunity Analysis

For more information please call (201) 801-0050



IT Product/ Service Opportunity Analysis NPUT provides a full range of recommendations based on:

- Findings from customer-based research
- Evaluations of competitors' market positioning, product strategies and plans
- · INPUT's senior staff experience and assessments

#### **INPUT Methodology**

INPUT has a flexible research methodology which allows research to be tailored to meet a client's specific needs. This description of the methodology shows the basic template that can be modified as needed. The exact approach is spelled out in a written proposal; most INPUT projects are performed on a fixed fee basis.

INPUT typically conducts primary interview research with a sample of prospects and/or customers. In many cases, INPUT will also conduct research on current or potential competitors.

Projects start with a kickoff meeting, generally face-to-face, which includes reviews of:

- The client's pertinent offerings, plans and information needs
- Questionnaires and/or interview guides
- · Interview selection criteria and supply of contact lists
- Schedules and deliverables

Normally, INPUT's interview process is double blind:

- · The client's identity is not revealed to interviewees
- Specific data and findings are not associated with the name of a company interviewed (although a list of all firms interviewed is provided in the report)

This procedure helps to ensure a high rate of participation and frank answers to questions. As a further incentive, respondents are supplied with a summary of findings (which is reviewed with the client before release).

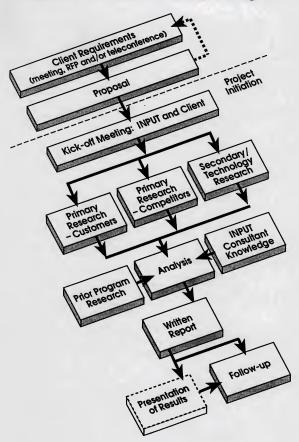
INPUT generally uses its own interviewing staff, with exceptions involving foreign languages or highly technical topics; in these cases INPUT uses specialized interviewers with whom INPUT has an ongoing relationship.

INPUT 400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441





### **Custom Research Methodology**





### **Example of Assignments**

Custom
Research and
Consulting for
the Information
Systems and
Service Industry

The brief descriptions below show the breadth and depth of INPUT's research and consulting assignments. More detailed descriptions of assignments in specific industries, technology areas and markets are available and will be supplied on request.

#### IT Strategy and Opportunities

- Reviewed the services offerings of a large manufacturer
- Assessed strategy for an innovative health care intermediary business
- Developed an "Insourcing" plan for a major corporation

#### **Competitive Analysis**

- Analysis of consulting and professional services competitors
- An analysis of leading BPR consultants
- Assessed electronic services offered by major banks
- In-depth analysis of niche outsourcing vendors

#### **Vertical Subsegments**

- Assessed changes in market needs in manufacturing niches
- Studied information services vendor selection process in a major vertical market
- Developed and tested concept for an innovative property/ casualty software product
- Reviewed products, markets and strategy for a major provider of public safety systems

#### **Alliances and Acquisitions**

- Outsourcing strategy analysis
- Leveraging worldwide telecommunications capabilities
- Repositioning of a major imaging supplier
- Due diligence analyses of software and services operations (multiple)

#### New Technology, Products and Services

- Planned client/server support services
- Developed an innovative software maintenance business
- Discovered opportunities in software product segments (multiple)

#### **Customer Satisfaction**

- Comparative customer satisfaction of the top vendors in an information services segment (multiple studies)
- Analysis of market acceptance and comparative importance of four leading CASE products
- Satisfaction across multiple customer sets for a leading DBMS product
- Comparative customer satisfaction of a leading SI vendor and competitors



Exhibit 3

**Custom Project Summaries and Profiles** 



#### **Assessing Changes in Vertical Market Applications**

#### The Client

One of the largest information services companies

#### Client Objectives

The client required benchmarks on the rate of new applications installations in selected vertical markets. The client needed the following information:

- Application replacement rates
- Source of applications (in-house, custom, software package)
- · Applications characteristics
- · Impact of technology on the rate of application change
- End user involvement in selecting new applications

#### INPUT's Role

INPUT conducted targeted research on applications plans of medium and large corporations. Detailed profiles were constructed on almost 200 applications. INPUT analyzed and aggregated the information. INPUT drew conclusions that were both segment-specific as well as covering the applications spectrum. INPUT presented the material in several detailed work sessions and also summarized the findings for client management.

#### Client Benefits

The client had previously not been sure as to the magnitude of application variation between customer segments. This research clarified the similarities and differences between segments. In addition, the client's previous planning had not fully taken into account the extent to which end user involvement was also segment-driven.



#### The Vendor Selection Process in a Major Vertical Industry

#### The Client

An Industry Marketing Unit of a Major Supplier of Products and Services

#### Client Objectives

This vendor had been quite successful in selling IT products and services into a particular vertical market. However, its growth rate had fallen and there was a perception that

- Both the nature and the location of the customer decision making process was changing.
- · Senior user department executives were playing a major role in these changes.

The following major information needs were required to change their strategy:

- The relationship of the sales of products and services.
- The pull-through effects of strategic consulting
- · The vendor selection process; award criteria
- Strengths and weaknesses of the client and its competitors

#### INPUT's Role

INPUT worked with the client to develop an interview guide which was then used as the foundation for face-to-face interviews with senior executives. As a result of interim findings the scope of the study was changed appreciably. INPUT prepared a report on its findings which was circulated and used by management groups in the client organization.

#### Client Benefits

The study addressed all of the client's objectives. The study delivered several value-added elements not in the original scope:

- The underlying systems planning process was more important than originally believed by the client.
- The client's image in this market had undergone a number of recent changes.
- Several sales and marketing "quick fixes" were identified.



## Assessing the Position of Manufacturing Software Vendors

#### The Client

A "household name" vendor of IT products and services.

#### Client Objectives

The client was beginning a five year plan to develop a new generation of software products for the manufacturing sector. The client needed to understand the needs, size and direction of the market, and also an assessment of current and future competitors.

#### INPUT's Role

INPUT conducted a series of research studies on manufacturing segments and discovered that there was a much larger untapped market than previously expected. [This has been confirmed by SAPs explosive growth.]

In addition, INPUT provided assessments of competitive products and companies, comparing the client's then/now position to the current and expected positions of competitors.

#### Client Benefits

This information was widely used in developing product plans, including the market's receptivity to different forms of software technology.



#### Changing an Applications Management Strategy

#### The Client

A Large Information Services Vendor

#### Client Objectives

The client had begun to offer applications management services (i.e., primarily long term software support and development) based on its understanding of the market. However, market reception was unexpectedly mixed. The client realized it needed further understanding of market requirements, the market's overall maturity and the buying process.

#### INPUT's Role

INPUT's first step was to work with the client to define explicitly what they thought was being offered and not being offered.

INPUT designed a research methodology to meet the client's objectives, using multiple focus groups (with IS and non-IS executives) across the country.

INPUT presented its findings to the senior executive in charge of the applications management initiative. The findings (which were accepted and implemented):

- Called for a much higher degree of integration of offerings within the organization than had previously been planned.
- Have resulted in a major change to marketing the offerings and how the customer is approached.

Focus group video excerpts were critical for convincing client management of the need for changes.

#### Client Benefits

The client's prior direction had been logical and organizationally comfortable. However, the offering was inconsistent with the direction and needs of this particular market. The unexpected message from the market was unmistakable and resulted, in the client's words, "avoiding going down a long dead end."



#### INPUT EXPERIENCE

#### MARKET ANALYSES: SOFTWARE PRODUCTS

- Have conducted many studies on market/product opportunities in many application software product segments. Through primary research identified needs, gaps, market size, growth, special opportunities, competitive environment, vendor strengths and weaknesses. Examples of segments studied:
  - Manufacturing/distribution (see separate listing)
  - Banking (see separate listing)
  - Insurance (see separate listing)
  - Federal government (see separate listing)
  - State/local government (see separate listing)
  - Financial planning and analysis software
  - Payroll/human resources
- Conducted customer satisfaction studies across multiple product lines for one of the largest producers of systems software.
- Assessed the acceptability of UNIX as a platform for a software company considering extending its products to new platforms.
- Studied the market position of the major suppliers to the real time operating system and tools market.
- Performed several studies on current and future networking software markets.
- Surveyed the needs, directions and platform ratings of ISVs for one of the largest manufacturers of specialized platforms.
- Reviewed the current and future competitive environment for a major DBMS supplier.
- Conducted primary research to assess the acceptability of using an object oriented software platform to produce maintainable/reusable code.
- Performed many studies in the CASE/applications development market (see separate listing).



# INPUT EXPERIENCE MANUFACTURING/DISTRIBUTION

- INPUT has conducted many studies on opportunities for new services and/or software products in specific manufacturing sectors and niches. Primary research has been used to identify needs, gaps, market sizes, growth, special opportunities, the competitive environment, and vendor strengths and weaknesses. Sectors include: Aerospace, Automotive, Consumer goods, Food, Machinery, Oil & Chemicals, and Pharmaceuticals.
- INPUT was engaged by a major manufacturer to assess over 200 internallydeveloped software and service capabilities for possible commercial exploitation. INPUT studied each market area's requirements; the state of competitive offerings/capabilities; the current capabilities of the client's offering; the potential for improvement of the offering and the depth of staff and knowledge.
- INPUT assessed the commercial viability of over 20 products and service capabilities of an aerospace firm. Some offerings were currently targeted at a narrow market and the issue was the potential for expansion. In other cases there was a raw capability that had to be assessed. In both cases, the primary issue was the strength of the internal capability versus market needs.
- For a major unit of a pharmaceutical company, INPUT was called in by the President to report on why a manufacturing control system had not been successfully implemented by their international division. The study involved working with and understanding the U.S. manufacturing organization, the international unit and the IS division. INPUT resolved the situation by identifying systems problems as well as a series of management and communications issues.
- INPUT has conducted analyses and presentation of developments in distribution/logistics for several software and services vendors.
- INPUT has performed several analyses of the flow of goods and services across
  manufacturing sectors, including a number of studies examining specific product
  and distribution sectors. These studies have highlighted changes occurring in
  product distribution channels.



#### INPUT PROJECT EXPERIENCE:

#### MARKET ANALYSES: SOFTWARE PRODUCTS

- Conducted customer satisfaction studies across multiple product lines for one of the largest producers of systems software.
- Assessed the acceptability of UNIX as a platform for a software company considering extending its products to new platforms.
- Studied the market position of the major suppliers to the real time operating system and tools market.
- Performed several studies on current and future networking software markets.
- Surveyed the needs, directions and platform ratings of ISVs for one of the largest manufacturers of specialized platforms.
- Reviewed the current and future competitive environment for a major DBMS supplier.
- Conducted primary research to assess the acceptability of using an object oriented software platform to produce maintainable/reusable code.
- Performed many studies in the CASE/applications development market (see separate listing).
- Have conducted many studies on market/product opportunities in many application software product segments. Through primary research identified needs, gaps, market size, growth, special opportunities, competitive environment, vendor strengths and weaknesses. Examples of segments studied:
  - Manufacturing/distribution (see separate listing)
  - Banking (see separate listing)
  - Insurance (see separate listing)
  - Federal government (see separate listing)
  - State/local government (see separate listing)
  - Financial planning and analysis software
  - Payroll/human resources



### INPUT CAPABILITIES: SOFTWARE ENGINEERING/APLICATION DEVELOPMENT

- Analyses of market acceptance and comparative importance of product features of four leading CASE products (four of top five worldwide)
- Reviewed operations of two CASE product companies (separate reviews); recommendations were implemented
- Conducted due diligence investigations of the product and market position of four CASE product companies (separate studies; conclusions were adopted)
- Conducted two market studies for a European CASE company
- Performed an analysis of the leading vendors and their positions in the real time application development market
- Conducted research of maintenance requirements in embedded software; INPUT developed a business plan which was implemented
- Advised a major corporation on the feasibility and options for setting up a subsidiary to address applications development service requirements
- Assessed the product visibility and positioning of a set of emerging application development products; provided recommendations
- Conducted a product and market study for a major services firm to help the firm chart its application development strategy
- Analyzed the technical and market position of a potential AD/Cycle partner; made recommendations for successful negotiations. Client is now an AD/Cycle partner.
- Presented special briefings on CASE and systems integration, as well as CASE and downsizing
- Prepared special briefings for foreign corporations on the state of U.S. applications development
- Presentation to conferences and professional groups
- Advised on several CASE-related product acquisitions
- Researched metrics supporting best software development practices.



#### **INPUT CAPABILITIES**

#### MARKET ANALYSES: STRATEGIC CONSULTING BUSINESS

- Prepared analysis of leading providers of business process re-engineering (BPR) services, including size of core business; specialties and knowledge bases; carryover into broader consulting; relation to IT consulting; relation to downstream project management, SI and outsourcing; tools and methodologies used; market position; strategic direction.
- Interviewed senior managers (largely non-IS) in a large vertical segment to understand (a) how systems projects were initiated (b) relation of initial strategic consulting to later awards for IT products and services. Results were different than initial client expectations and received attention at the highest levels in the client organization.
- A review of leading management consultants' business and its current and future relationship to more narrowly defined IT-related consulting. The review included: size of components of each management consultant's business; identification of tactical and strategic thrusts; assessment of each management consultant's attitudes toward the information services business.
- INPUT conducted in-depth, high level research for a leading management consulting firm to identify the receptivity of its current and future clients toward the management consulting firm becoming more deeply involved with IT-oriented services. INPUT's analysis and recommendations were used to develop a new, successful business direction.
- For a large internal IS group, INPUT made recommendations on how the group
  could become more like an outside consulting organization. This engagement
  involved developing group/individual profiles of successful firms, including:
  organization approaches; compensation; margins; recruitment and training;
  business specialties; key factors in their success. The client organization was
  assessed in depth and compared to external consultants. INPUT made a series
  of detailed recommendations for change.
- INPUT has conducted a number of studies sizing and assessing the consulting business in a number of niche markets.



eg1 (f	Department Name	BIC Code	Description
57X	RETAIL & CONSUMER PRODUCTS	5023	HOME FURNISHINGS
57R	RETAIL & CONSUMER PRODUCTS	5031	LUMBER, PLYWOOD, MILLWORK & WOOD PANELS
578	RETAIL & CONSUMER PRODUCTS	5037 5033	BRICK, STONE & RELATED CONSTRUCTION MATERIALS ROOPING, SIDING & INSULATION MATERIALS
578	RISTAIL & CONSUMER PRODUCTS	5039	CONSTRUCTION MATERIALS, NBC
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5043	PHOTOGRAPHIC RQUIPMENT & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5044	OFFICE ROUIPMENT
578 578	RETAIL & CONSUMER PRODUCTS	5046	COMMERCIAL EQUIPMENT, NEC
578	RETAIL & CONSUMER PRODUCTS	5049	PROFESSIONAL EQUIPMENT & SUPPLIES, NEC
578	RETAIL & CONSUMER PRODUCTS	5064	ELECTRICAL APPLIANCES, TV & RADIO SETS
578	RETAIL & CONSUMER PRODUCTS	5065	BLECTRONIC PARTSATIQUIPMENT, NEC
578	RETAIL & CONSUMER PRODUCTS	5072	HARDWARE
578	RETAIL & CONSUMER PRODUCTS	5074	PLUMBING & HEATING EQUIPMENT & SUPPLIES (HYDRONICS)
578	RETAIL & CONSUMER PRODUCTS	5075	WARM AIR HEATING & AIR CONDITIONING EQUIPMENT & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5078	REFRIGERATION EQUIPMENT & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5085	INDUSTRIAL SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5087	SERVICE ESTABLISHMENT EQUIPMENT & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5091	SPORTING & RECREATIONAL GOODS & SUPPLIES
57R	RETAIL & CONSUMER PRODUCTS	5092	TOYS & HORRY GOODS & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5093 5094	SCRAP & WASTE MATERIALS JEWELRY, WATCHES, PRECIOUS STONES & PRECIOUS METALS
57R	RETAIL & CONSUMER PRODUCTS	5094 5099	DURABLE GOODS, NEC
578	RETAIL & CONSUMER PRODUCTS		PRINTING & WILTING PAPER
578	RETAIL & CONSUMER PRODUCTS	5111 5112	STATIONERY & OFFICE SUPPLIES
57R	RETAIL & CONSUMER PRODUCTS	5113	INDUSTRIAL & PERSONAL SERVICE PAPER
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5113 5122	DRUGS,DRUG PROPRIETARIES&DRUGISTS SUNDRIES
57R	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5122	MECE GOODS, NOTIONS & OTHER DRY GOODS
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5136	MENS & BOYS CLOTHING & PURNISHINGS
578 578	RETAIL & CONSUMER PRODUCTS	5137	WOMEN'S, CHILDREN'S & INFANTS' CLOTHING & ACCESSORIES
57R 57R	RETAIL & CONSUMER PRODUCTS	5139	POOTWEAR
	RETAIL & CONSUMER PRODUCTS	5171	PETROLEUM BULK STATIONS & TERMINALS
57R 57R	RETAIL & CONSUMER PRODUCTS	5172	PETROLEUMAPETROL PROD WHOLESALERS, EX BULK STATINS/TERMINLS
57R 576	RETAIL & CONSUMER PRODUCTS	5192	BOOKS, PERIODICALS & NEWSPAPERS
578 578	RETAIL & CONSUMER PRODUCTS	5198	PAINTS, VARNISHES & SUPPLIES
578	RETAIL & CONSUMER PRODUCTS	5199	NONDURABLE GOODS, NEC
578	RETAIL & CONSUMER PRODUCTS	5211	LUMBER & OTHER BUILDING MATERIALS DEALERS
578	RETAIL & CONSUMER PRODUCTS	5231	PAINT, GLASS & WALLPAPER STORES
578	RETAIL & CONSUMER PRODUCTS	5251	HARDWARE STORES
57R	RETAIL & CONSUMER PRODUCTS	5261	retail nurseries, Lawn & Garden Supply Stores
578	RETAIL & CONSUMER PRODUCTS	5271	MOBILE HOME DEALERS
578	RETAIL & CONSUMER PRODUCTS	5311	DEPARTMENT STORES
57R	RETAIL & CONSUMER PRODUCTS	5331	VARIETY STORES
578	RETAIL & CONSUMER PRODUCTS	5399	MISC GENERAL MERCHANDISE STORES
578	RETAIL & CONSUMER PRODUCTS	5411	GROCERY STORES
578	RETAIL & CONSUMER PRODUCTS	5421	MEAT&FISH (SEAFOOD) MARKETS, INCLUDING PREEZER PROVISIONERS
57R	RETAIL & CONSUMER PRODUCTS	5431	FRUIT & VEGETABLE MAJKETS
578	RETAIL & CONSUMER PRODUCTS	5441	CANITY, NUT & CONFECTIONERY STORES
578	RETAIL & CONSUMER PRODUCTS	5451	DAIRY PRODUCTS STORES
578	RETAIL & CONSUMER PRODUCTS	5461	RETAIL BAKERIES
57R	RETAIL & CONSUMER PRODUCTS	5499	MISCELLANBOUS FOOD STORES
578	RETAIL & CONSUMER PRODUCTS	5511	MOTOR VEHICLE DEALERS (NEW & USED)
578	RETAIL & CONSUMER PRODUCTS	5521	MOTOR VEHICLE DEALERS (USED ONLY)
578	RISTAIL & CONSUMER PRODUCTS	5531 5541	AUTO & HOME SUPPLY STORES
578	RETAIL & CONSUMER PRODUCTS	554) 5551	GASOLINE SERVICE STATIONS BOAT DEALERS
578	RITAIL & CONSUMER PRODUCTS		RECREATION VEHICLE DEALERS
578	RETAIL & CONSUMER PRODUCTS	5561 5571	MOTORCYCLE DEALERS
578	RISTAIL & CONSUMER PRODUCTS	5571	AUTOMOTIVE DEALERS, NEC
578	RETAIL & CONSUMER PRODUCTS	5611	MEN'S & BOYS' CLOTHING & ACCESSORY STORES
578	RETAIL & CONSUMER PRODUCTS	5621	WOMEN'S CLOTHING STORES
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5612	WOMEN'S ACCESSORY & SPECIALTY STORES
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5634	CHILDRIDES & INFANTS' WEAR STORES
578	RETAIL & CONSUMER PRODUCTS  RETAIL & CONSUMER PRODUCTS	5651	FAMILY CLOTHING BTORPS
578	RETAIL & CONSUMER PRODUCTS	5661	SHOE STORES
578 578	RETAIL & CONSUMER PRODUCTS	5699	MISC APPAREL & ACCESSORY STORES
578	RETAIL & CONSUMER PRODUCTS	5712	FURNITURE STORES
578	RETAIL & CONSUMER PRODUCTS	5713	PLOOR COVERING STORES
	RETAIL & CONSUMER PRODUCTS	5714	DRAPPRY, CURTAIN & UPHOLSTERY STORES



Dept #	Department Name	BIC Cede	Description
578	RETAIL & CONSUMER PRODUCTS	2842	SPECIALTY CLEANING, POLISHING & SANITATION PREPARATIONS
578	RETAIL & CONSUMER PRODUCTS	2843	SURF ACTIVE AGENTS/FINISHING AGENTS/SULFONATED OILS/ASST'S
578	RETAIL & CONSUMER PRODUCTS	2844	PERFUMES, CORMETICS & OTHER TOTLET PREPARATIONS
578	RETAIL & CONSUMER PRODUCTS	2851	PAINTS, VARNISHES, LACQUERS, ENAMELS & ALLIED PRODUCTS
572	RETAIL & CONSUMER PRODUCTS	3021	RUBBER & PLASTICS POOTWEAR
578	RETAIL & CONSUMER PRODUCTS	3069 3089	FABRICATED RUBBER PRODUCTS, NEC PLASTICS PRODUCTS, NEC
578	RETAIL & CONSUMER PRODUCTS	3111	LEATHER TANNING & FINISHING
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	3131	BOOT & SHOE CUT STOCK & PINDINGS
578 578	RETAIL & CONSUMER PRODUCTS	3142	HOUSE SLIPPERS
578	RETAIL & CONSUMER PRODUCTS	3143	MEN'S POOTWEAR, EXCEPT ATHLETIC
57R	RETAIL & CONSUMER PRODUCTS	3144	WOMEN'S FOOTWEAR, EXCEPT ATHLETIC
57B	RETAIL & CONSUMER PRODUCTS	3149	FOOTWEAR, EXCEPT RUBBER, NEC
576	RETAIL & CONSUMER PRODUCTS	3151	LEATHER GLOVES & MITTENS
578	RETAIL & CONSUMER PRODUCTS	3161	LUGGAGE
578	RETAIL & CONSUMER PRODUCTS	3171	WOMEN'S HANDBAGS & PURSES
578	RETAIL & CONSUMER PRODUCTS	3172	PERSONAL LEATHER GOODS, EXCEPT WOMEN'S HANDBAGS & PURSES
574	RETAIL & CONSUMER PRODUCTS	3199	LEATHER GOODS, NEC
578	RISTAIL & CONSUMER PRODUCTS	3221	GLASS CONTAINERS
578	RETAIL & CONSUMER PRODUCTS	3261	VITREOUS CHINA PLMBG FIXT/CHINA/EARTHNWARE FITNGS/BATH ACCS
578	RETAIL & CONSUMER PRODUCTS	3262	VITREOUS CHINA TABLE & KITCHEN ARTICLES
578	RETAIL & CONSUMER PRODUCTS	3263	FINE EARTHENWARE (WHITEWARE) TABLE & KITCHEN ARTICLES
578	RETAIL & CONHUMER PRODUCTS	3259	POTTERY PRODUCTS, NEC
57R	RETAIL & CONSUMER PRODUCTS	3421 3423	CUTLERY HAND & EDGE TOOLS, EXCEPT MACHINE TOOLS & HANDSAWS
578	RETAIL & CONSUMER PRODUCTS	3425	SAW BLADES & HANDSAWS
578	RETAIL & CONSUMER PRODUCTS	3429	HARDWARE, NEC
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	3431	ENAMELED IRON & METAL BANITARY WARE
578 578	RETAIL & CONSUMER PRODUCTS	3432	PLUMBING FIXTURE PITTINGS & TRIM
578 578	RETAIL & CONSUMER PRODUCTS	3433	HEATING EQUIPMENT, EXCEPT ELECTRIC & WARM AIR FURNACIES
578	RITAIL & CONSUMER PRODUCTS	1442	METAL DOORS, SASH, FRAMES, MOLDING & TRIM
578	RETAIL & CONSUMER PRODUCTS	3446	ARCHITECTURAL & ORNAMENTAL METAL WORK
578	RETAIL & CONSUMER PRODUCTS	3451	SCREW MACHINE PRODUCTS
578	RETAIL & CONSUMER PRODUCTS	3452	BOLTS, NUTS, SCREWS, RIVETS & WASHERS
578	RETAIL & CONSUMER PRODUCTS	3482	SMALL ARMS AMMUNITION
578	RETAIL & CONSUMER PRODUCTS	3484	SMALL ARMS
578	RETAIL & CONSUMER PRODUCTS	3497	METAL POIL & LEAF
57R	RETAIL & CONSUMER PRODUCTS	3524	LAWN & GARDEN TRACTORS & HOME LAWN & GARDEN EQUIPMENT
578	RETAIL & CONSUMER PRODUCTS	3546	POWER-DRIVEN HAND TOOLS
578	RETAIL & CONSUMER PRODUCTS	3578	CALCULATING & ACCOUNTING MACHINES, EXCEPT COMPUTERS HOUSEHOLD COOKING RQUIPMENT
578	RETAIL & CONSUMER PRODUCTS	3631	HOUSEHOLD RUFFIGERATORS & HOME & FARM FREEZERS
578	RETAIL & CONSUMER PRODUCTS	3632	
578	RETAIL & CONSUMER PRODUCTS	3633	HOUSEHOLD LAUNDRY EQUIPMENT ELECTRIC HOUSEWARES & FANS
578	RETAIL & CONSUMER PRODUCTS	3635	HOUSEHOLD VACUUM CLEANERS
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	3639	HOUSEHOLD APPLIANCES, NEC
578	RETAIL & CONSUMER PRODUCTS	3641	BLECTRIC LAMP BULRS & TUBES
57R 57R	RETAIL & CONSUMER PRODUCTS	3645	RESIDENTIAL ELECTRIC LIGHTING FIXTURES
	RETAIL & CONSUMER PRODUCTS	3861	PHOTOGRAPHIC EQUIPMENT & SUPPLIES
578 578	RETAIL & CONSUMER PRODUCTS	3873	WATCHES, CLOCKS, CLOCKWORK OPERATED DEVICES & PARTS
578	RETAIL & CONSUMER PRODUCTS	3911	JEWELRY, PRECIOUS METAL.
578	RETAIL & CONSUMER PRODUCTS	3914	SILVERWARE, FLATED WARE & STAINLESS STEEL WARE
578	RETAIL & CONSUMER PRODUCTS	3915	JEWELERS FINDINGS & MATERIALS & LAPIDARY WORK
578	RETAIL & CONSUMER PRODUCTS	3931	MUSICAL INSTRUMENTS
578	RETAIL & CONSUMER PRODUCTS	3942	DOLLS & STUFFED TOYS
578	RETAIL & CONSUMER PRODUCTS	3944	GAMES, TOYS & CHILDREN'S VEHICLES, EXCEPT DOLLS & BICYCLES
578	RITAIL & CONSUMER PRODUCTS	3949	SPORTING & ATHLETIC GOODS, NEC
578	RETAIL & CONSUMER PRODUCTS	3951	MENS, MECHANICAL PENCILS & PARTS
578	RETAIL & CONSUMER PRODUCTS	3952	LEAD PENCILS, CRAYONS & ARTISTS' MATERIALS
578	RETAIL & CONSUMER PRODUCTS	3953	MARKING DEVICES
578	RETAIL & CONSUMER PRODUCTS	3955	CARBON PAPER & INICIDI RIBBONS
578	RETAIL & CONSUMER PRODUCTS	3961	COSTUME REWELRY & COSTUME NOVILLITIES, EXCEPT PRECIOUS METAL
578	RETAIL & CONSUMER PRODUCTS	3965	FASTENERS, BUTTONS, NEEDLES & PINS BROOMS & BRUSNES
578	RETAIL & CONSUMER PRODUCTS	3991 3993	SIGNS & ADVERTISING SPECIALTIES
578	RETAIL & CONSUMER PRODUCTS	3993 1005	BURIAL CASKETS
578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	1996	LINOLEUM, ASPHALT-FELT-BASEAOTH HRD SURFACE FLR COVERNOS, NEC
578	RETAIL & CONSUMER PRODUCTS	5021	FURNITURE.



$\overline{}$	Digi#	Department Name	51C Code	Description
-				
	57R	RETAIL & CONSUMER PRODUCTS	2231	BROADWOVEN FABRIC MILLS, WOOL (INCLUDING DYEINGAFINISHING)
	57R	RETAIL 4: CONSUMER PRODUCTS	2241	NARROW FABRICOTHER SMALLWARE MILLS: COT/WOOL/SLK/MANMD FBR
	57R	RETAIL & CONSIJMER PRODUCTS	2251	WOMEN'S FULL LENGTH & KNEE LENGTH HOSTERY, EXCEPT SOCKS
	57R	RETAIL & CONSUMER PRODUCTS	2252	HOSTERY, NEC KNIT OUTERWEAR MILLS
	578	RETAIL & CONSUMER PRODUCTS	7253 2254	KNIT OUTERWEAR MILLS KNIT UNDERWEAR & NIGHTWEAR MILLS
	57R	RISTAIL & CONSUMER PRODUCTS	2257	WEIT KNIT FABRIC MILLS
	578	RETAIL & CONSUMER PRODUCTS	2258	LACE & WARP KNIT FABRIC MILLS
	57R	RETAIL & CONSUMER PRODUCTS	2259	KNITTING MILLS, NEC
	57R	RISTAIL & CONSUMER PRODUCTS	2261	PINISHERS OF BROADWOVEN FABRICS OF COTTON
	578 578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	22/17	FINISHERS OF BROADWOVEN PABRICS OF MANMADE FIBER & SILK
	578	RETAIL & CONSUMER PRODUCTS	2269	FINISHERS OF TEXTILES, NRC
	578	RETAIL & CONSUMER PRODUCTS	2273	CARPISTS & RUGS
	57R	RETAIL & CONSUMER PRODUCTS	2251	YARN SPINNING MILLS
	578	RETAIL & CONSUMER PRODUCTS	2282	YARN TEXTURIZING, THROWING, TWISTING & WINDING MILLS
	578	RETAIL & CONSUMER PRODUCTS	2284	THREAD MILLS
	578	RETAIL & CONSUMER PRODUCTS	2295	COATED FABRICS, NOT RUBBERIZED
	57R	RETAIL & CONSUMER PRODUCTS	2296	TIRE CORD & FABRICS
	578	RETAIL & CONSUMER PRODUCTS	2297	NONWOVEN FABRICS
	57B	RETAIL & CONSUMER PRODUCTS	2298	CORDAGE & TWINE
	578	RETAIL & CONSUMER PRODUCTS	2299	TEXTILE GOODS, NEC
	578	RETAIL & CONSUMER PRODUCTS	2311	MEN'S & BOYS' SUITS, COATS & GVERCOATS MEN'S & BOYS' SHIRTS, EXCEPT WORK SHIRTS
	578	RETAIL & CONSUMER PRODUCTS	2321	MEN'S & BOYS' UNDERWEAR & NIGHTWEAR
	578	RETAIL & CONSUMER PRODUCTS	2322	MEN'S & BOYS' NECKWEAR
	578	RETAIL & CONSUMER PRODUCTS	2323	MEN'S & BOYS' SEPARATE TROUSERS & BLACKS
	578	RETAIL & CONSUMER PRODUCTS	2325 2326	MEN'S & BOYS' WORK CLOTHING
	578	RETAIL & CONSUMER PRODUCTS	2329	MEN'S & BOYS' CLOTHING, NEC
	57B	RETAIL & CONSUMER PRODUCTS	2331	WOMEN'S, MISSES' & JUNIORS' BLOUSES & SHIRTS
	57 K	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	2335	WOMEN'S, MISSES' & JUNIORS' DRESSES
	57R	RETAIL & CONSUMER PRODUCTS	2337	WOMEN'S, MISSES' & JUNIORS' SUITS, SKIRTS & COATS
$\overline{}$	578 578	RETAIL & CONSUMER PRODUCTS	2339	WOMEN'S, MISSES' & JUNIORS' OUTERWEAR, NEC
	57R	RETAIL & CONSUMER PRODUCTS	2341	WOMEN'S MISSES / CHILDREN'S INFANTS UNDERWEAR ANIGHTWEAR
	574	RETAIL & CONSUMER PRODUCTS	2342	BRASSIERS, GIRDLES & ALLIED GARMENTS
	57R	RETAIL & CONSUMER PRODUCTS	2353	HATE, CAPE & MILLINERY
	578	RITTAIL & CONSUMER PRODUCTS	2361	CIRLS, CHILDREN'S & INFANTS DRESSES, BLOUSES & SKIRTS
	578	RETAIL & CONSUMER PRODUCTS	2369	GIRLS', CHILDRENS & INFANTS' OUTERWEAR, NEC
	578	RETAIL & CONSUMER PRODUCTS	2371	FUR GOODS
	578	RETAIL & CONSUMER PRODUCTS	2381	DRESS & WORK GLOVES, EXCEPT KNIT & ALL LEATHER
	57R	RETAIL & CONSUMER PRODUCTS	2384	ROBES & DRESSING GOWNS
	578	RETAIL & CONSUMER PRODUCTS	2385	WATERPROOF OUTERWEAR
	578	RETAIL & CONSUMER PRODUCTS	2386	LEATHER & SHEEP LINED CLOTHING
	578	RETAIL & CONSUMER PRODUCTS	2387	APPAREL BELTS
	578	RETAIL & CONSUMBR PRODUCTS	2389	APPAREL & ACCESSORIES, NEC
	57R	RETAIL & CONSUMER PRODUCTS	2391	CURTAINS & DRAFERIES
	578	RISTAIL & CONSUMER PRODUCTS	2392	HOUSEPURNISHINGS, EXCEPT CURTAINS & DRAPERIES TEXTILE BAGS
	57R	RETAIL & CONSUMER PRODUCTS	2393 2394	CANVAS & RELATED PRODUCTS
	578	RETAIL & CONSUMER PRODUCTS	2394	PLEATING/DECORATIVE NOVELTY STITCH/TUCKNG FOR THE TRADE
	57R	RETAIL & CONSUMER PROTRUCTS	2395	AUTOMOTIVE TRIMMINGS, APPAREL PINDINGSARELTD PRODUCTS
	578	RETAIL & CONSUMER PRODUCTS	2397	
	578	RETAIL & CONSUMER PRODUCTS	2399	PABRICATED TEXTILE PRODUCTS, NBC
	578	RETAIL & CONSUMER PRODUCTS	2511	WOOD HOUSEHOLD FURNITURE, EXCEPT UPHOLSTERED
	57R 578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	2512	
	578 578	RETAIL & CONSUMER PRODUCTS	2514	
	57R	RETAIL & CONSUMER PRODUCTS	2515	MATTRESSES, POUNDATIONS & CONVERTIBLE BEDS
	57R	RETAIL & CONSUMER PRODUCTS	2517	WOOD TV. RADIO, PHONOGRAPH & SEWING MACHINE CABINETS
	578	RETAIL & CONSUMER PRODUCTS	2519	HOUSEHOLD FURNITURE, NEC
	578	RETAIL & CONSUMER PRODUCTS	2521	WOOD OFFICE FURNITURE
	578	RETAIL & CONSUMER PRODUCTS	2522	
	578	RETAIL & CONSTIMER PRODUCTS	2531	PUBLIC BUILDING & RIELATED FURNITURE
	578	RETAIL & CONSUMER PRODUCTS	2541	
	578	RITAIL & CONSUMER PRODUCTS	2542	
	578	RETAIL & CONSUMER PRODUCTS	2591	
-	578	RETAIL & CONSUMER PRODUCTS	2599	
	578	RETAIL & CONSUMER PRODUCTS	2673 2676	
	578	RETAIL & CONSUMER PRODUCTS		
	57R	RETAIL & CONSUMER PRODUCTS	2841	SOUL & GILLEY PATTER GENERALS BANCEL BLUMON I CHANGE



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Pept #	Deportment Name	Code	Description
	INDUSTRIAL PRODUCTS & AUTOMOTIVE	1566	SPEED CHANGERS, INDUSTRIAL HIGH-SPEED DRIVES & GEARS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3567	INDUSTRIAL PROCESS FURNACES & OVENS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3568	MECHANICAL POWER TRANSMISSION EQUIPMENT, NEC
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3569	GENERAL INDUSTRIAL MACHINERY & EQUIPMENT, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3581	AUTOMATIC VENDING MACHINES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3582	COMMERCIAL LAUNDRY, DRY CLEANING & PRESSING MACHINES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3585	AIR COND/WARM AIR HEATING ROUTE & COMM & INDUST REFRIG ROUTE
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3586	MEASURING & DISPENSING PUMPS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3589	SERVICE INDUSTRY MACHINERY, NEC
517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3592	CARBURETORS, PISTONS, PISTON RINGS & VALVES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3593	FLUID POWER CYLINDERS & ACTUATORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3594	PLUID POWER PUMPS & MOTORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3596	SCALES & BALANCES, EXCEPT LABORATORY
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3599	INDUSTRIAL & COMMERCIAL MACH & EQUIP, NEC
577	INDUSTRIAL PRODUCTS A: AUTOMOTIVE	3612	POWER, DISTRIBUTION & SPECIALTY TRANSFORMERS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3621	MOTORS & GENERATORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3624	CARBON & GRAPHITE PRODUCTS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3625	RELAYS & INDUSTRIAL CONTROLS
517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3629	ELECTRICAL INDUSTRIAL APPARATUS, NEC CURRENT-CARRYING WIRING DEVICES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3643 3644	NONCURRENT-CARRYING WIRING DEVICES
577	INDUSTRIAL, PRODUCTS & AUTOMOTIVE	3646	COMMERCIAL/INDUST/INSTITUTIONAL PLACETRIC LIGHTING PIXTURES
517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3647	VEHICULAR LIGHTING EQUIPMENT
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE INDUSTRIAL PRODUCTS & AUTOMOTIVE	3648	LIGHTING EQUIPMENT, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3671	PLECTRON TUBES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3675	BLECTRONIC CAPACITORS
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3676	ELECTRONIC RESISTORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3677	ELECTRONIC COILS, TRANSFORMERS & OTHER INDUCTORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3678	ELECTRONIC CONNECTORS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3679	REJECTRONIC COMPONENTS, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3691	STORAGE BATTERIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3692	PRIMARY BATTERIES, DRY & WET
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3694	ELECTRICAL EQUIPMENT FOR INTERNAL COMBUSTION ENGINES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3699	PLECTRICAL MACH, EQUIP, & SUPPLIES, NRC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3711	MOTOR VEHICLES & PASSENGER CAR BODIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3713	TRUCK & BUS BODIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3714	MOTOR VEHICLE PARTS & ACCESSORIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3715	TRUCK TRAILERS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3716	MOTOR HOMES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3751	MOTORCYCLES, BICYCLES & PARTS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3761	OUIDED MISSIES & SPACE VEHICLES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3764	GUIDED MISSILEASPACE VEHICLE PROPULSN UNITS PROPULSN UNIT PRES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3769	GUIDED MISSILEASPACE VEHICLE PARTSAAUXILIARY EQUIPMENT, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3792	TRAVEL TRAILERS & CAMPERS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3795 3812	TANKS & TANK COMPONENTS  SEARCH/DETECTINAVIGAT/GUIDE/AERONAUTIC/NAUTICAL SYSTEM/INSTRM
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3812	LABORATORY AFFARATUS & FURNITURE
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3821	AUTOMATIC CHTRLS FOR REGULATG RES/COMM ENVIRONMENTS/APPLIANCES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE INDUSTRIAL PRODUCTS & AUTOMOTIVE	3823	PRODUST INSTRUMTS FOR MEAS/DISP/CNTRL PROC VARIABLES/RELATD PROD
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3824	TOTALIZING FILUID METERS & COUNTING DEVICES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3825	INSTRUMENTS FOR MEAS & TESTING PLECTRICITY & PLECTRICAL SIGNALS
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3826	LABORATORY ANALYTICAL INSTRUMENTS
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3827	OPTICAL INSTRUMENTS & LENSES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3829	MEASURING & CONTROLLING DEVICES, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3999	MANUFACTURING INDUSTRIES, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5012	AUTOMOBILES & OTHER MOTOR VEHICLES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5013	MOTOR VEHICLE SUPPLIES & NEW PARTS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5014	TIRES ♠ TUBES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5015	MOTOR VEHICLE PARTS, USED
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5051	METALS SERVICE CENTERS & OFFICES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5063	ELECTRICAL APPARATUS/EQUIP/WIRING SUPPLIES&CONSTRUCTN EQUIP
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5082	CONSTRUCTION & MINING (EXCEPT PETROLEUM) MACH & EQUIP
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5083	FARM & GARDEN MACHINERY & EQUIPMENT
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	5084 2353	INDUSTRIAL MACHINERY & EQUIPMENT HEAVY CONSTRUCTION EQUIPMENT RENTAL & LEASING
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	7353	HEAVY COMPTROCTION EQUIPMENT MATTER MANING
		2211	BROADWOVEN PABRIC MILLS, COTTON
578	RETAIL & CONSUMER PRODUCTS		BROADWOVEN FABRIC MILLS, MANMADE FIBER & SILK
578	RETAIL & CONSUMBR PRODUCTS	2221	



ς,		Department Name	STC Code	Description
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	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3339	PRIMARY SMELTING/LEFTMING OF NONTERROUS MILE, EX COPPREALUM
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3341	SECONDARY EMELTING & REFINING OF NONFERROUS METALS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3351	ROLLING, DRAWING & EXTRUDING OF COPPER
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3353	ALUMINUM SHEET, PLATE & POIL
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3354	ALUMINUM EXTRUDED PRODUCTS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3355	ALUMINUM ROLLING & DRAWING, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3356	ROLLING/DRAWING/EXTRUDING OF NONFERROUS MILE, EX COPPRAGILUM
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3357	DRAWING & INSULATING OF NONFERROUS WIRE
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3363	ALUMINUM DIE-CASTINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3364	NONFERROUS DIE-CASTINGS, EXCEPT ALLIMINUM
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3365	ALUMINUM FOUNDRIES
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3366	COPPER POUNDRIBS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3369	NONFERROUS FOUNDRIES, EXCEPT ALUMINIUM & COPPER
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3395	METAL HEAT TREATING
	577	PRODUSTRIAL PRODUCTS & AUTOMOTIVE	3399	PRIMARY METAL PRODUCTS, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3411	METAL CANE
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3412	METAL SHIPPING BARRELS, DRUMS, KEGS & PAILS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3441	FABRUCATED STRUCTURAL METAL
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3443	FABRICATIED PLATE WORK (BOILER SHOPS)
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3444	SHEET METAL WORK
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3448	PREFABRICATED METAL BUILDINGS & COMPONENTS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3449	MISC STRUCTURAL METAL WORK
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3462	TRON & STEEL FORGINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3463	NONFERROUS FORGINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3465	AUTOMOTIVE STAMPINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3466	CROWNS & CLOSURES
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3469	METAL STAMPINGS, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3471	ELECTROPLATING, PLATING, POLISHING, ANODIZING & COLORING
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3479	COATING, ENGRAVING & ALLIED BERVICES, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3483	AMMUNITION, EXCEPT FOR SMALL, ARMS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3489	ORDNANCE & ACCESSORIES, NEC
$\overline{}$	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3491	INDUSTRIAL VALVES
		INDUSTRIAL PRODUCTS & AUTOMOTIVE	3492	FILITO POWER VALVES & HOSE FITTINGS
	577 <b>57</b> 7	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3493	STEEL SPRINGS, EXCEPT WIRE
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3494	VALVES & PIPE PITTINGS, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3495	WIRIT SPRINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3495	MISCELLANEOUS FABRICATED WIRE PRODUCTS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3498	FABRICATED PIPE & PIPE FITTINGS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3499	PARRICATED METAL PRODUCTS, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3511	STEAM/GAS & HYDRAULIC TURBINES/TURBINE GENERATOR SET UNITS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3519	INTERNAL COMBUSTION ENGINES, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3523	PARM MACHINERY & BOUIPMENT
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3531	CONSTRUCTION MACHINERY & RQUIPMENT
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3537	MINING MACH & BOUIP, EXCEPT OIL & GAS FIELD MACH & FOUIP
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3533	OIL & GAS FIELD MACHINERY & RQUIPMENT
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3534	FLEVATORS & MOVING STAIRWAYS
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3535	CONVEYORS & CONVEYING ROUIP.
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3536	OVERHEAD TRAVELING CRANES, HOISTS & MONORAIL SYSTEMS
		INDUSTRIAL PRODUCTS & AUTOMOTIVE	3537	INDUSTRIAL TRUCKS, TRACTORS, TRAILBRS & STACKERS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3541	MACHINE TOOLS, METAL CUTTING TYPER
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3542	MACHINE TOOLS, METAL FORMING TYPES
		INDUSTRIAL PRODUCTS & AUTOMOTIVE	3543	INDUSTRIAL PATTERNS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3544	SPECIAL DIES & TOOLS, DIE SETS, JIGS & FIXTURES & INDUSTRIAL MOLDS
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	1545	CUTTING/MACH TOOLS ACCESSEMACHINISTS PRECISIN MEASURING DVCS
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3547	ROLLING MILL MACHINERY & EQUIPMENT
		INDUSTRIAL PRODUCTS & AUTOMOTIVE	3548	
	517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	1549	METALWORKING MACHINERY, NEC
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3552	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3553	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3554	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3555	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3556	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3559	
	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3561	
_	577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3562	
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3563	ATD & GAS COMPRESSORS
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3564	
	577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3565	



Dup! f.	Department Name	SIC Code	Description
_1150.8.	Joseph Many Comp.		
560	POOD & PACKAGED GOODS	2111	CIGARETTES
560	POOD & PACKAGED GOODS	2121	CIGARS
560	FOOD & PACKAGED GOODS	2131	CHEWING & SMOKING TOBACCO & SNUTF
560	FOOD & PACKAGED GOODS	2141	TOBACCO STEMMING & REDRYING
560	FOOD & PACKAOED GOODS	5141	GROCERIES, GENERAL LINE
560	POOD & PACKAGED GOODS	5142	PACKAGED PROZEN POODS
560	FOOD & PACKAGED GOODS	5143	DAIRY PRODUCTS, EXCEPT DRIED OR CANNED
500	POOD & PACKAGED GOODS	5144	POULTRY & POULTRY PRODUCTS
\$60	POOD & PACKAGED GOODS	5145	CONFECTIONERY
560	POOD & PACKAGED GOODS	5146	FISH & SEAFOODS
\$60	POOD & PACKAGED GOODS	5147	MEATS & MEAT PRODUCTS
560	FOOD & PACKAGED GOODS	5148	FRESH FRUITS & VEGETABLES
560	POOD & PACKAGED GOODS	5149	GROCPRIES & RELATED PRODUCTS, NEC
560	POOD & PACKAGED GOODS	5153	GRAIN & FIELD BEANS
560	FOOD & PACKAGED GOODS	5154	LIVESTOCK
560	POOD & PACKAGED GOODS	5159	FARM-PRODUCT RAW MATERIALS, NEC
560	FOOD & PACKAGED GOODS	5181	BEER & ALE
\$60	POOD & PACKAGED GOODS	5182	WINE & DISTITLED ALCOHOLIC BEVERAGES
560	POOD & PACKAGED GOODS	5191	FARM SUPPLIES
500	FOOD & PACKAGED GOODS	5193	FLOWERS, NURSERY STOCK & FLORISTS SUPPLIES
560	POOD & PACKAGED GOODS	5194	TOBACCO & TOBACCO PRODUCTS
			LOOGING
575	POREST PRODUCTS	2411	
575	PORRET PRODUCTS	2421	SAWMILLS & PLANING MILLS, GENERAL
575	PORRST PRODUCTS		HARDWOOD DIMENSION & PLOORING MILES
\$75	PORBAT PRODUCTS	2429	SPECIAL PRODUCT BAWMILLS, NEC
575	POREST PRODUCTS	2431	MILLWORK
575	PORIST PRODUCTS	2434	WOOD KITCHEN CABINETS
575	FOREST PRODUCTS	2435	HARDWOOD VENEER & PLYWOOD
575	POREST PRODUCTS	2436	SOFTWOOD VIENEER & PLYWOOD
575	POREST PRODUCTS	2439	STRUCTURAL WOOD MEMBERS, NEC
575	FOREST PRODUCTS	2441	NATLED & LOCK CORNER WOOD BOXES & SHOOK
575	POREST PRODUCTS	2448	WOOD PAILLETS & SKIDS
575	POREST PRODUCTS	2449	WOOD CONTAINERS, NEC
575	POREST PRODUCTS	2452	PREFABRICATED WOOD BUILDINGS & COMPONERTS
575	FOREST PRODUCTS	2491	WOOD PRESERVING
575	FOREST PRODUCTS	2493	RECONSTITUTED WOOD PRODUCTS
575	FOREST PRODUCTS	2499	WOOD PRODUCTS, NEC
\$75	FOREST PRODUCTS	2611	PULP MULLS
575	FORBST PRODUCTS	2621	PAPER MILLS
575	PORUST PRODUCTS	2631	PAPERBOARD MILLS
575	PORRET PRODUCTS	2652	SET-UP PAPERBOARD BOXES
575	POREST PRODUCTS	2653	CORRUGATED & SOLID PIBER BOXES
575	PORIST PRODUCTS	2655	FIBER CANS, TUBPS, DRUMS & SIMILAR PRODUCTS
575	FOREST PRODUCTS	2656	SANITARY FOOD CONTAINERS, EXCEPT FOLDING
575	POREST PRODUCTS	2657	POLDING PAPERBOARD BOXES, INCLUDING SANITARY
575	PORBST PRODUCTS	2671	PACKAGING PAPER & PLASTICS PILM, COATED & LAMINATED
575	POREST PRODUCTS	2672	COATED & LAMINATED PAPER, NEC
575	POREST PRODUCTS	2674	UNCOATED PAPER & MULTIWALL BAGS
575	POREST PRODUCTS	2675	DIE-CUT PAPER & PAPERBOARD & CARDBOARD
575	PORRET PRODUCTS	2677	ENVELOPES
\$75	POREST PRODUCTS	2678	STATIONERY, TABLETS & RELATED PRODUCTS
575	PORRET PRODUCTS	2679	CONVERTED PAPER & PAPERBOARD PRODUCTS, NEC
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	2451	MOBILE HOMBS
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3011	TIRES & INNER TUBES
517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3264	PORCELAIN ELECTRICAL SUPPLIES
517	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3212	STEEL WORKS, BLAST FURNACES (INCL COKE OVENS) & ROLLING MILLS
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3313	BLECTROMETALLURGICAL PRODUCTS, EXCEPT STEEL
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3315	STEEL WIREDRAWING & STEEL NAILS & SPIKES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3316	COLD-ROLLED STEEL SHEET, STRIP & BARS
	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3317	
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3321	GREY & DUCTILE IRON POUNDRIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3122	MALLEABLE IRON POUNDRIES
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3324	STEEL INVESTMENT POUNDRIES
	INDUSTRIAL PRODUCTS & AUTOMOTIVE	1125	STEEL POUNDRIES, NRC
577 577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	1111	PRIMARY SMELTING & REFINING OF COPPER
		1114	PRIMARY PRODUCTION OF ALUMINUM
577	INDUSTRIAL PRODUCTS & AUTOMOTIVE	3334	I NIMAKI PROPOSITOR OF ALAMINOM



560 560 560 560 560 560 560 560 560 560	Dopatimet Name  PODIA PACKARID GOODS	0711 0721 0723 0723 0724 0741 0742 0751 0752 3761 9762	Physrightes  OIL PREPARATION SERVICES  CROP PLANTING, CENTYATIVE & PROTECTING  CROP PLANTING, CENTYATIVE & PROTECTING  CROP PLANTING, PRANAZIV IV MACTIVE  COPTING AND SERVICES FOR MARKET, EX COTTON DINNING  COTTON GINNING  VETERNAMY SERVICES FOR ANIMAL SPECIALITIES  LYBRIOCK SERVICES FOR ANIMAL SPECIALITIES  LYBRIOCK SERVICES, SCORT VETERNAMY  ANIMAL SPECIALITY SERVICES, EXCEPT VETERNAMY  FARM LARGE CONTACTORS & COUNTY LEADINGS
\$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60	FOOD # PACKAGED GOODS	0721 0722 0723 0723 0724 0741 0742 0751 0752 0761	CADP FLANTING, CULTIVIATING & PROTECTING CADP HLANYESTING, PRIMARULY BY MACHINE CROP FLEZ ALATION SERVICES FOR MARKET, EX. COTTON GINNING COTTON GINNING VETERARAY SERVICES FOR LEVESTOCK. VETERRARY SERVICES FOR LEVESTOCK VETERRARY SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES SERVESTE VETERMARY
\$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60	FOOD # PACKAGED GOODS	0721 0722 0723 0723 0724 0741 0742 0751 0752 0761	CADP FLANTING, CULTIVIATING & PROTECTING CADP HLANYESTING, PRIMARULY BY MACHINE CROP FLEZ ALATION SERVICES FOR MARKET, EX. COTTON GINNING COTTON GINNING VETERARAY SERVICES FOR LEVESTOCK. VETERRARY SERVICES FOR LEVESTOCK VETERRARY SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES FOR LEVESTOCK ANNAL SPECIAL SERVICES SERVESTE VETERMARY
560 560 560 560 560 560 560 560	POOD & PACKAGID GOODS FOOD & PACKAGID GOODS	0723 0724 0741 0742 0751 0752 0761 0762	CAD HAAVESTING, PUHANLY BY MACHINE CORP PERPARATION SERVICES FOR MARKET, EX COTTON GINNING COTTON GINNING VETERNARY SERVICES FOR LIVESTOCK.  VETERNARY SERVICES FOR LIVESTOCK.  LIVESTOCK. SERVICES, EXCEPT VETERNARY ANNAL SPECIAL SERVICES, EXCEPT VETERNARY  ANNAL SPECIAL SERVICES. SERVED VETERNARY
560 560 560 560 560 560 560	1900 à PACKAGED GOODS	0724 0741 0742 0751 0752 0761 0762	COTTON GINNING VETERNARY SERVICES FOR LIVESTOCK VETERNARY SERVICES FOR NIMAL EFECIALTIES LIVESTOCK SERVICES, EXCEPT VETERNARY ANNAL SPECIALTY SERVICES, EXCEPT VETERNARY
560 560 560 560 560 560 560	POOD & PACKAGID GOODS	0741 0742 0751 0752 0761 0762	VETERINARY BERVICES FOR LIVESTOCK VETERINARY SERVICES FOR ANIMAL SPECIALTIES LIVESTOCK SERVICES, EXCEPT VETERINARY ANIMAL SPECIALTY SERVICES, EXCEPT VETERINARY
560 560 560 560 560	FOOD & PACKAGED GOODS	0742 0751 0752 0761 0762	VETERINARY SERVICES FOR ANIMAL SPECIALTIES LIVESTOCK SERVICES, EXCEPT VETERINARY ANIMAL SPECIALTY SERVICES, EXCEPT VETERINARY
560 560 560 560	POOD & PACKAGED GOODS	0751 0752 0761 9762	LIVESTOCK SERVICES, EXCEPT VETERINARY ANIMAL SPECIALTY SERVICES, EXCEPT VETERINARY
560 560 360	FOOD & PACKAGED GOODS	0752 0761 0762	ANIMAL SPECIALTY SERVICES, EXCEPT VETERINARY
560 560	POOD & PACKAGED GOODS POOD & PACKAGED GOODS POOD & PACKAGED GOODS POOD & PACKAGED GOODS	0761 0762	
560	POOD & PACKAGED GOODS FOOD & PACKAGED GOODS FOOD & PACKAGED GOODS	0762	PARM LABOR CONTRACTORS & CREW LEADERS
	POOD ≜ PACKAGED GOODS  POOD ≜ PACKAGED GOODS		Walter Company and Marie
560	POOD & PACKAGED GOODS	U/81	FARM MANAGEMENT SERVICES LANDSCAPE COUNSELING & PLANNING
		0782	LAWN & GARDEN SERVICES
560		0783	ORNAMENTAL SHRUB & TREE SERVICES
560 560	POOD & PACKAGED GOODS	0912	COMMERCIAL FISHING - FINFISH
560	POOD & PACKAGED GOODS	0913	COMMERCIAL FISHING - SHELLFISH
560	POOD & PACKAGED GOODS	0919	MISC MARINE PRODUCTS
560	POOD & PACKAGED GOODS	0921	FISH HATCHERIES & PRESERVES
560	POOD & PACKAGED GOODS	0971	HUNTING & TRAFFING & GAME PROPAGATION
560	POOD & PACKAGED GOODS	2011	MEAT PACKING PLANTS
560	POOD & PACKAGED GOODS	2013	SAUSAGES & OTHER PREPARED MEAT PRODUCTS
560	FOOD & PACKAGED GOODS	2015	POULTRY SLAUGHTERING & PROCESSING
560	POOD ▲ PACKAGED GOODS	2021	CREAMERY BUTTER
560	POOD & PACKAGED GOODS	2022	NATURAL, PROCESSED & IMITATION CHEESE
\$60	FOOD & PACKAGED GOODS	2023	DRY, CONDENSED & EVAPORATED DATRY PRODUCTS
960	POOD & PACKAGED GOODS	2024	ICE CREAM & FROZEN DESSERTS
560	POOD & PACKAGED GOODS	2026 2032	CANNED SPECIALITIES
560	POOD & PACKAGED GOODS	2032	CANNED FRUITS, VEGETABLES, PRESERVES, JAMS & IELLIES
560 460	POOD & PACKAGED GOODS POOD & PACKAGED GOODS	2014	DRIED & DEHYDRATED FRUITS, VEGETABLES & SOUP MIXES
560	POOD & PACKAGED GOODS	2015	PICKLED FRUITS, VEGS, VEG SAUCES/SEASONINGS & SALAD DRENGS
560	POOD & PACKAGED GOODS	2037	PROZEN PRUITS, PRUIT JUICES & VEGETABLES
360	POOD & PACKAGED GOODS	2038	PROZEN SPECIALTIES, NEC
560	POOD & PACKAGED GOODS	2041	PLOUR & OTHER GRAIN MILL PRODUCTS
560	FOOD & PACKAGED GOODS	2043	CEREAL BREAKPAST FOODS
560	POOD & PACKAGED GOODS	2044	RICE MILLING
560	FOOD & PACKAGED GOODS	2045	PREPARED FLOUR MIXES & DOUGHS
560	FOOD & PACKAGED GOODS	2046	WET CORN MILLING
560	FOOD & PACKAGED GOODS	2047	DOG & CAT FOOD PRIPARED FEEDSAFEED INGREDIENTS FOR ANIMALS, EX CATS & DOGS
560	FOOD & PACKAGED GOODS	2048	BREAD & OTHER BAKERY PRODUCTS, EX COOKIES & CRACKERS
560	FOOD & PACKAGED GOODS	2051	COOKIES & CRACKERS
560	POOD & PACKAGED GOODS	2053	PROZEN BAKERY PRODUCTS, EXCEPT BREAD
560	POOD ≜ PACKAGED GOODS	2053	CANE SUGAR, EXCEPT REFINING
560	POOD & PACKAGED GOODS POOD & PACKAGED GOODS	2062	CANE BUGAR REFINING
560	POOD & PACKAGED GOODS	2061	BEET STIGAR
560 560	POOD & PACKAGED GOODS	2064	CANDY & OTHER CONFECTIONARY PRODUCTS
560	POOD & PACKAGED GOODS	2066	CHOCOLATE & COCOA PRODUCTS
560	POOD & PACKAGED GOODS	2067	CHEWING GUM
560	FOOD & PACKAGED GOODS	2068	SALTED & ROASTED NUTS & SEEDS
560	FOOD & PACKAGED GOODS	2074	COTTONSEED OF, MITALS
560	POOD & PACKAGED GOODS	2075	SOYBRAN OIL MILLS
560	FOOD & PACKAGED GOODS	2076	VEGETABLE OIL MILLS, EXCEPT CORN, COTTONSEED & SOYBEAN
560	POOD & PACKAGED GOODS	2077	Animal, & Marine Pats & Oils Shortening, Table Oils Margarine & Other Edible Pats & Oils, NBC
560	POOD & PACKAGED GOODS	2079	MALT BEVERAGES
\$60	POOD & PACKAGED GOODS	2082	MALT
560	FOOD & PACKAGED GOODS FOOD & PACKAGED GOODS	2064	WINES, BRANDY & BRANDY SPIRITS
540	POOD & PACKAGED GOODS	2085	DISTILLED & BLENDED LIQUORS
560 560	FOOD & PACKAGED GOODS	2016	BOTTLED & CANNED SOFT DRINKS & CARBONATED WATERS
560	POOD & PACKAGED GOODS	2087	FLAVORING EXTRACTS & FLAVORING SYRUPS, NEC
560	FOOD & PACKAGED GOODS	2091	CANNED & CURED FISH & SEAPOODS
560	FOOD & PACKAGED GOODS	2092	PREPARED FRESH OR PROZEN FISH & SEAFOODS
560	POOD & PACKAGED GOODS	2095	ROASTED COPPER
560	POOD & PACKAGED GOODS	2096	POTATO CHIPS, CORN CHIPS & SIMILAR SNACKS
560	FOOD & PACKAGED GOODS	2097	MANUFACTURED ICE
560	POOD & PACKAGED GOODS	2098	MACARONI, SPAGHETTI, VERMICELLI & NOODLES
560	FOOD & PACKAGED GOODS	2099	FOOD PREPARATIONS, NEC



	Department Name	SIC Case	Description
Prot#	ыераплен учте		
546	CHEMICALS	3272	CONCRETE PRODUCTS, EXCEPT BLOCK & BRICK
548	CHEMICALS	3273	READY-MIXED CONCRETE
548	CHEMICALA	3274	LIME
548	CHEMICALS	3275	GYPSUM PRODUCTS
548	CHEMICALS	3281	CUT STONE & STONE PRODUCTS
548	CHEMICALS	3291	ARRASIVE PRODUCTS
SAR	CHEMICALS	3292	ASBESTOS PRODUCTS
518	CHEMICALS	1205	MINERALS & EARTHS, GROUND OR OTHERWISE TREATED
54R	CHEMICALA	3296	MINISTRAL WOOL
548	CHEMICALE	3297	NONCLAY REFRACTORIES
Set 1	CHEMICALS	1299	NONMETALLIC MINERAL PRODUCTS, NEC
548	CHEMICALS	4612	CRUDE PETROLEUM PIPELINES
548	CHEMICALS	4613	REFINED PETROLEUM PIPELINES
54R	CHEMICALS	4619	PIPELINES, NEC
548	CHEMICALS	4911	BLECTRIC SERVICES
548	CHEMICALS	4922	NATURAL GAS TRANSMISSION
548	CHPMICALS	4923	NATURAL GAS TRANSMISSION & DISTRIBUTION
548	CHEMICALS	4924	NATURAL GAS DISTRIBUTION
548	CHBMICALS	4925	MIXEDMANUPACTUREDALIQUEFIED PETROL GAS PRODUCTIONS/OF DISTRIB
548	CHEMICALS	4931	ELECTRIC & OTHER SERVICES COMBINED
548	CHEMICALS	4932	GAS & OTHER SERVICES COMBINED
548	CHEMICALS	4939	COMBINATION UTILITIES, NEC
548	CHEMICALS	4941	WATER SUPPLY
54R	CHEMICALS	4952	SEWERAGE SYSTEMS
548	CHEMICALS	4953	REFUSE SYSTEMS
548	CHEMICALS	4959	SANITARY SERVICES, NEC
548	CHEMICALS	4961	STEAM & AIR CONDITIONING SUPPLY
548	CHEMICALS	4971	TRRIGATION SYSTEMS
548	CHEMICALS	5052	COAL & OTHER MINERALS & ORES
	CHEMICALS	5162	PLASTICS MATERIALS & BASIC PORMS & SHAPES
54R 54R	CHEMICALS	5169	CHEMICALS & ALLIED PRODUCTS, NEC
244	Chamicalo	••••	
560	FOOD & PACKAGED GOODS	1110	WHEAT
560	FOOD & PACKAGED GOODS	0112	RICE
560	FOOD & PACKAGED GOODS	0115	COIN
560	POOD & PACKAGED GOODS	0116	SOYBEANS
560	POOD & PACKAGED GOODS	0110	CASH GRAINS, NEC
560	FOOD & PACKAGED GOODS	0131	COTTON
560	POOD & PACKAGED GOODS	0132	TORACCO
560	POOD & PACKAGED GOODS	0133	SUGAR CANE & SUGAR BEETS
560	FOOD & PACKAGED GOODS	0134	TRUSH POTATOES
560	POOD & PACKAGED GOODS	0139	FIFE CROPS, EXCEPT CASH GRAINS, NEC
560	FOOD & PACKAGED GOODS	0161	VEGETABLES & MELONS
560	FOOD & PACKAGED GOODS	0171	BERRY CROPS
560	POOD & PACKAGED GOODS	0172	GRAPES
560	FOOD & PACKAGED GOODS	0173	TREE NUTS
500	FOOD & PACKAGED GOODS	0174	CITRUS FRUITS
560	POOD & PACKAGED GOODS	0175	DECIDUOUS TREE FRUITS
560	POOD & PACKAGED GOODS	0179	FRUITS & TREE NUTS, NEC
560	FOOD & PACKAGED GOODS	0181	ORNAMENTAL PLONICULTURE & NURSERY PRODUCTS
560	FOOD & PACKAGED GOODS	0182	POOD CROPS GROWN UNDER COVER
560	POOD & PACKAGED GOODS	1910	GENERAL FARMS, PRIMARILY CROP
560	POOD & PACKAGED GOODS	0211	BREF CATTLE FEEDLOTS
560	FOOD & PACKAGED GOODS	0212	REEF CATTLE, EXCEPT FEEDLOTS
560	FOOD & PACKAGED GOODS	0213	HOGS
560	POOD & PACKAGED GOODS	0214	SHERP & GOATE
560	FOOD & PACKAGED GOODS	0219	GENERAL LIVESTOCK, EXCEPT DAIRY & POULTRY
560	FOOD & PACKAGED GOODS	8241	DAIRY FARMS
560	POOD & PACKAGED GOODS	0251	Brotler Fryer & Roaster Chickens
560	POOD & PACKAGED GOODS	0252	CHICKEN BOOS
560	POOD & PACKAGED GOODS	0253	TURKEYS & TURKEY BOOS
560	FOOD & PACKAGED GOODS	0254	POULTRY HATCHERIES
560	FOOD & PACKAGED GOODS	0259	POUT,TRY & RGG8, MEC
560	POOD & PACKAGED GOODS	0271	FUR-BEARING ANIMALS & RABBITS
560	FOOD & PACKAGED GOODS	0272	
560	FOOD & PACKAGED GOODS	0273	ANIMAL AQUACUI.TURB
560	FOOD & PACKAGED GOODS	0279	ANIMAL SPECIALTIES, NEC GENERAL FARMS, PRIMARILY LIVESTOCK & ANIMAL SPECIALTIES
	POOD & PACKAGED GOODS	0291	



_	Dept #	Department Name	SIC Cade	Poscription
-	VP(n g			
	548	CHEMICALS	1099	MISC METAL ORES, NEC
	548	CHIMICALS	1221	BITUMINOUS COAL & LIGNITE SURFACE MINING
	548	CHEMICALA	1222	BITUMINOUS COAL UNDERGROUND MINING
	548	CHEMICALS	1231	ANTHRACTTE MINING
	548	CHEMICALS	1241	COAL MINING SERVICES
	548	CHRMICALS	1311	CRUDE PETROLEUM & NATURAL GAS NATURAL GAS LIQUIDS
	548	CHEMICALS	1321	DRILLING OIL & GAS WELLS
	54R	CHEMICALS	1381 1382	OIL & GAS FIELD EXPLORATION SERVICES
	548	CHIMICALS	1382	OIL & GAS FIELD SERVICES, NEC
	548	CHEMICALS	1413	DIMENSION STONE
	548	CHEMICALS CHEMICALS	1422	CRUSHED & BROKEN LIMESTONE
	548 548	CHEMICALA	1423	CRUSHED & BROKEN GRANITE
	548	CHEMICALS	1429	CRUSHED & BROKEN STONE, NEC
	SAR	CHEMICALS	1442	CONSTRUCTION SAND & GRAVEI.
	548	CHEMICALS	1446	INDUSTRIAL SAND
	548	CHRMICALS	1455	KAOLIN & BALL CLAY
	548	CHEMICALS	1459	CLAY, CERAMIC & REPRACTORY MINERALS, NEC
	548	CHRMICALS	1474	Potash, soda & Borate Minerals
	548	CHEMICALE	1475	PHOSPHATE ROCK
	548	CHEMICALS	1479	CHEMICAL & FERTILIZER MINISPAL MINING, NEC
	54R	CHEMICALA	1481	NONMETALLIC MINERALS SERVICES, EXCEPT FUELS
	548	CHEMICALS	1499	MISC NONMETALLIC MINERALS, EXCEPT PUELS
	548	CHEMICALS	2812	ALKALIES & CHLORINE
	548	CHEMICALS	2813	INDUSTRIAL GASES INORDANIC PIGMENTS
	548	CHEMICALS	2816 2819	INDUSTRIAL INORGANIC CHRMICALS, NRC
	548	CHEMICALS	2821	PLASTICS MATERIALS SYNTHETIC RESINS NONVULCANIZABLE ELASTMERS
	548	CHEMICALS	2822	SYNTHETIC RUBBER (VULCANIZABLE NIASTOMERS)
	54R	CHEMICALS	2823	CELLULOSIC MANMADE FIRERS
	548	CHEMICALS	2824	MANIMADE ORGANIC FIBERS, EXCEPT CITALULOSIC
$\overline{}$	54R 54B	CHEMICALS CHEMICALS	2861	GUM & WOOD CHEMICALS
	548 548	CHEMICALS	2865	CYCLIC ORGANIC CRUIDES/INTERMEDIATES/ORGANIC DYES/PIGMENTS
	54E	CHEMICALS	2869	INDUSTRIAL ORGANIC CHEMICALS, NBC
	548	CHEMICALS	2873	NTTROGENOUS FERTILIZERS
	548	CHEMICALS	2874	PHOSPHATIC PERTILIZERS
	548	CHEMICALS	2875	PERTILIZERS, MIXING ONLY
	548	CHEMICALS	2879	PESTICIDES & AGRICULTURAL CHEMICALS, NEC
	54R	CHEMICALS	2891	ADHESIVES & SEALANTS
	548	CHEMICALS	2892	EXPLOSIVES
	548	CHEMICALS	2893	PRINTING INK
	548	CHRMICALS	2895	CARBON BLACK CHEMICALS & CHEMICAL PREPARATIONS, NEC
	54R	CHBMICALS	2899 2911	PETROLEUM REFINING
	548	CHEMICALS	2951	ASPHALT PAVING MIXTURES & BLOCKS
	548	CHEMICALS CHEMICALS	2952	ASPHALT PELTS & COATINGS
	548	CHEMICALS CHEMICALS	2992	LUBRICATING OILS & GREASES
	54R 54R	CHEMICALS	2999	PRODUCTS OF PETROLEUM & COAL, NEC
	54B	CHEMICALS	3052	RUBBER & PLASTICS HOSE & BELTING
	548	CHRMICALS	3053	GASKETS, PACKING & SEALING DEVICES
	548	CHEMICALS	3061	MOLDED, EXTRUDED & LATHE-CUT MECHANICAL RUBBER GOODS
	548	CHEMICALS	3081	UNSUPPORTED PLASTICS FILM & SHEET
	548	CHEMICALS	3082	Unsupported Plastics Profile Shapes
	548	CHEMICALS	3083	LAMINATED PLASTICS PLATE, SHEET& PROPILE SHAPES
	548	CHEMICALS	3084	PLASTICS PIPR
	54R	CHEMICALS	3085	
	548	CREMICALS	30R6	PLASTICS POAM PRODUCTS  GUSTOM COMPOUNDING OF PURCHASED PLASTICS RESINS
	548	CIEMICALA	3087	
	542	CHRMICALS	3088	
	548	CHEMICALS	1229	PRESSED & BLOWN GLASS, NEC
	548	CHEMICALS	3231	GLASS PRODUCTS MADE OF PURCHASED GLASS
	548	CHRMICALS	3241	
	548	CHEMICALS	3251	
_	54R	CIRMICALS	3253	
$\overline{}$	54R 54R	CHEMICALS CHEMICALS	3255	CLAY REFRACTORIES
	548 548	CHEMICALS	3259	STRUCTURAL CLAY PRODUCTS, NEC
	548 548	CHEMICALS	3271	



Dapt #	Department Name	SIC Code	Description
MANUFACTUR	ung, retailing & distribution		
519 519	TRANSPORTATION TRANSPORTATION	3721 3724	AIRCRAFT AIRCRAFT ENGINES & ENGINE FARTS
519	TRANSPORTATION	3728	AIRCRAFT PARTS & AUXILIARY EQUIPMENT, NEC
519	TRANSPORTATION	3731	SHIP BUILDING & REPAIRING
519	TRANSPORTATION	3732	BOAT BUILDING & REPAIRING
519	TRANSPORTATION	3743	RAILROAD EQUIPMENT
519	TRANSPORTATION	3799 4011	TRANSPORTATION EQUIPMENT, NEC RAILROADS, LINE-HAUL OPERATING
519 519	TRANSPORTATION	4013	RAILROADS, LINE-HAUL OF SKATING RAILROAD SWITCHING & TERMINAL ESTABLISHMENTS
519	TRANSPORTATION TRANSPORTATION	4119	LOCAL PASSENGER TRANSPORTATION, NEC
519	TRANSPORTATION	4121	TAXICABS
519	TRANSPORTATION	4131	INTERCITY & RURAL BUS TRANSPORTATION
519	TRANSPORTATION	4141	LOCAL BUS CHARTER SERVICE
519	TRANSPORTATION	4142	BUS CHARTER SERVICE, EXCEPT LOCAL
519	TRANSPORTATION	4151	SCHOOL BUSES
519	TRANSPORTATION	4173	TERMINALASVC FACILITIES FOR MOTOR VEHICLE PASSENGER TRANSPRT LOCAL TRUCKING, WITHOUT STORAGE
519	TRANSPORTATION	4212 4213	TRUCKING, EXCEPT LOCAL
519 519	TRANSPORTATION TRANSPORTATION	4214	LOCAL TRUCKING WITH STORAGE
519	TRANSPORTATION	4215	COURIER SERVICES, EXCEPT BY AIR
519	TRANSPORTATION	4221	FARM PRODUCT WARRHOUSING & STORAGE
519	TRANSPORTATION	4222	REFRIGERATED WAREHOUSING & STORAGE
519	TRANSPORTATION	4225	GENERAL WAREHOUSING & STORAGE
519	TRANSPORTATION	4226	SPECIAL WAREHOUSING & STORAGE, NP.C
519	TRANSPORTATION	4231	TERMINALINT TERMINI, MAINT FACILITIES - MOTOR PREIGHT TRANSPRT DEEP SEA FOREION TRANSPORTATION OF PREIGHT
519	TRANSPORTATION	4412 4424	DEEP SEA DOMESTIC TRANSPORTATION OF FREIGHT
519	TRANSPORTATION	4432	PREIGHT TRANSPREATING ON THE GREAT LAKES- ST LAWRENCE SEAWAY
519 510	TRANSPORTATION TRANSPORTATION	4449	WATER TRANSPORTATION OF FREIGHT, NPC
519	TRANSPORTATION	4481	DEEP SEA TRANSPORTATION OF PASSENGERS, EXCEPT BY FERRY
519	TRANSPORTATION	4452	FERRIES
519	TRANSPORTATION	4489	WATER TRANSPORTATION OF PASSENGERS, NEC
519	TRANSPORTATION	4491	MARINE CARGO HANDLING
519	TRANSPORTATION	4492	TOWING & TUGBOAT SERVICE
519	TRANSPORTATION	4493	MARINAS WATER TRANSPORTATION SERVICES, NEC
519 519	TRANSPORTATION TRANSPORTATION	4512	AIR TRANSPORTATION, SCHEDULED
519	TRANSPORTATION	4513	AIR COURSER SERVICES
519	TRANSPORTATION	4522	AIR TRANSPORTATION, NONSCHEDULED
519	TRANSPORTATION	4724	TRAVEL AGENCIES
519	TRANSPORTATION	4725	TOUR OPERATORS
519	TRANSPORTATION	4729	ARRANGEMENT OF PASSENGER TRANSPORTATION, NEC
519	TRANSPORTATION	4731 4741	ARRANGEMENT OF TRANSPORTATION OF FREIGHT AND CARGO RENTAL OF RAILROAD CARS
519	TRANSPORTATION	4783	PACKING & CRATING
519 519	TRANSPORTATION TRANSPORTATION	4785	FIXED FACILITIES-INSPECTION/WEIGHING BYCS FOR MOTE VEHICLE TRANSPET
519	TRANSPORTATION	4789	TRANSPORTATION SERVICES, NEC
519	TRANSPORTATION	SORR	TRANSPORTATION EQUIPMENT & SUPPLIES, EX MOTOR VEHICLE
519	TRANSPORTATION	7513	TRUCK RENTAL & LEASING WITHOUT DRIVERS
519	TRANSPORTATION	7514	PASSENGER CAR RENTAL
519 519	TRANSPORTATION TRANSPORTATION	7515 7519	Passenger car leasing Utility trailer & recreational visible rental
520	CORP. ACQUISITION	6719	OFFICES OF HOLDING COMPANIES, NEC
41	CHEMICALS	0811	TIMBER TRACTS
548 548	CHEMICALS	0831	POREST NURSERIES & GATHERING OF POREST PRODUCTS
548	CHEMICALS	0851	FORESTRY SERVICES
548	CHEMICALS	1011	TRON ORES
548	CHEMICALS	1021	COPPER ORES
548	CHEMICALS	1031	LEAD & ZINC ORES
548	CHEMICALS	1041	GOLD ORES SILVER ORES
<b>→</b> 548 548	CHEMICALS	1044	FERROALLOY ORES, EXCEPT VANADIUM
548 548	CHEMICALS CHEMICALS	1081	METAL MINING SERVICES



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# FAX COVER SHEET

DATE:	January 11, 1996	!	PAGES: (Including	12 Cover Sheet
FAX TO:	TOM O'FLAHERTY INPUT 201-801-0050			
FAX #:	201-801-0441			
FROM:	Kathy Piercy	(314) 444	-6790	
	KPMG Peat Marwick LLP 1010 Market Street St. Louis, MO 63101 (314) 444-1400 Fax #: (314) 444-1523			
SUBJECT:	Per your request:  ATTACHED IS THE SIC CODE L  RETAILING & DISTRIBUTION LIN  WE ARE INTERESTED IN ONLY  AUTOMOTIVE" SEGMENT.	E OF BUSINESS.	PLEASE NOT	E THAT



_	Dept #	Department Name	SIC Cede	Description	
	578 578 578 578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	7692 7694	RELIPHOLATERY & FUNNITURE REPAIR WELDING REPAIR ADMATURE REPAIRING SHOPS REPAIR SHOPS & RELATED BERVICHS, NEC	

NEC-Net Estembers Classified

sterev6.rie 7/1/95 July 1, 1995



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	57R	RETAIL & CONSUMER PRODUCTS	5719	MISC HOMEPURNISHINGS STORES HOUSEHOLD APPLIANCE STORES	
	57R	RETAIL & CONSUMER PRODUCTS	5722. 5731	RADIO, TV & CONSUMER ILECTRONICS STORES	
	578	RETAIL & CONSUMER PRODUCTS	5734	COMPUTER & SOFTWARE STORES	
	578 578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5735	RECORD & PRERECORDED TAPE STORES	
	57R 578	RETAIL & CONSUMER PRODUCTS	5736	MUSICAL INSTRUMENT STORES	
	57R	RETAIL & CONSUMER PRODUCTS	5812	EATING PLACES	
	578	RETAIL & CONSUMER PRODUCTS	5813	DRINKING PLACES (ALCOHOLIC REVERAGES)	
	578	RETAIL & CONSUMER PRODUCTS	5912	DRUG STORES & PROPRIETARY STORES	
	578	RETAIL & CONSUMER PRODUCTS	5921	LIQUOR STORIS	
	578	RETAIL & CONSUMER PRODUCTS	5932	USED MERCHANDISE STORES	
	57R	RETAIL & CONSUMER PRODUCTS	5941	SPORTING GOODS STORES & BICYCLE SHOPS	
	578	RETAIL & CONSUMER PRODUCTS	5942 5943	BOOK STORES STATIONERY STORES	
	578	RETAIL & CONSUMER PRODUCTS	5944	JEWELRY STORES	
	578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	5945	HORBY, TOY & GAME SHOPS	
	578 578	RETAIL & CONSUMER PRODUCTS	5946	CAMERA & PHOTOGRAPHIC SUPPLY STORES	
	57R	RETAIL & CONSUMER PRODUCTS	5947	GIFT NOVISLITY & SOUVENIR SHOPS	
	578	RETAIL & CONSUMER PRODUCTS	594R	LUGGAGE & LEATHER GOODS STORES	
	578	RETAIL & CONSUMER PRODUCTS	5949	SEWING NEEDLEWORK & PIECE GOODS STORES	
	578	RETAIL & CONSUMER PRODUCTS	5961	CATALOG & MAIL-ORDER HOUSES	
	57R	RETAIL & CONSUMER PRODUCTS	5962	AUTOMATIC MERCHANDISING MACHINE OPERATORS	
	57R	RETAIL & CONSUMER PRODUCTS	5963	DIRECT SELLING ESTABLISHMENTS	
	578	RETAIL & CONSIMER PRODUCTS	5983 5984	FUEL OIL DEALERS LIQUID PETROLEUM GAS (BOTTLED GAS) DEALERS	
	578	RETAIL & CONSUMER PRODUCTS	5989	FUEL DEALERS, NEC	
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	578	RETAIL & CONSUMER PRODUCTS	5993	TOBACCO STORES & STANDS	
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	578	RETAIL & CONSUMER PRODUCTS	5995	OPTICAL GOODS STORES	
_	578	RETAIL & CONSUMER PRODUCTS	5999	MISC RETAIL STORES, NEC	
	578	RETAIL & CONSTIMER PRODUCTS	7211	POWER LAUNDRIES, FAMILY & COMMERCIAL	
	578	RITTAIL & CONSUMER PRODUCTS	7212	GARMENT PRESSING & AGENTS FOR LAUNDRIES	
	578	RETAIL & CONSUMER PRODUCTS	7213	LINEN SUPPLY CORN-OPERATED LAUNDRIES & DRY-CLEANING	
	57R	RETAIL & CONSUMER PRODUCTS	7215 7216	DRY-CLEANING PLANTS, EXCEPT RUG CLEANING	
	578	RETAIL & CONSUMER PRODUCTS	7217	CARPET & UPHOLSTERY CLEANING	
	578 578	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	7218	INDUSTRIAL LAUNDERERS	
	57R	RETAIL & CONSUMER PRODUCTS	7219	LAUNDRY & GARMENT SERVICES, NEC	
	57R	RETAIL & CONSUMER PRODUCTS	7221	PHOTOGRAPHIC STUDIOS, PORTRAIT	
	478	RETAIL & CONSUMER PRODUCTS	7231	REAUTY SHOPS	
	57R	RETAIL & CONSUMER PRODUCTS	7241	BARBER SHOPS	
	578	RETAIL & CONSUMER PRODUCTS	7251	SHOE REPAIR SHOPS & SHOESHINE PARLORS	
	578	RETAIL & CONSUMER PRODUCTS	7241	FUNERAL SERVICE & CREMATORIES	
	578	RETAIL & CONSUMER PRODUCTS	7299	MISC PERSONAL SERVICES PHOTOCOPYING & DUPLICATING SERVICES	
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	578 578	RETAIL & CONSUMER PRODUCTS	73.59	EQUIPMENT RENTAL & LEASING, NEC	
	578	RETAIL & CONSUMER PRODUCTS	7361	EMPLOYMENT AGENCIES	
	578	RETAIL & CONSUMER PRODUCTS	7363	HELP SUPPLY SERVICES	
	578	RETAIL & CONSUMER PRODUCTS	7381	DETECTIVE, GUARD & ARMORED CAR SERVICES	
	578	RETAIL & CONSUMER PRODUCTS	7382	SECURITY SYSTEMS SERVICES	
	578	RETAIL & CONSUMER PRODUCTS	7384	PHOTOFINISHING LABORATORIES	
	578	RETAIL & CONSUMER PRODUCTS	7521	AUTOMOBILE PARKING	
	578	RETAIL & CONSUMER PRODUCTS	7532	TOP, BODY & UPHOLSTERY REPAIR SHOPS & PAINT SHOPS AUTOMOTIVE EXHAUST SYSTEM REPAIR SHOPS	
	57R	RETAIL & CONSUMER PROPICTS	7533 7534	TITE RETREADING & REPAIR SHOPS	
	57R	RETAIL & CONSUMER PRODUCTS RETAIL & CONSUMER PRODUCTS	7534	ALITOMOTIVE GLASS REPLACEMENT SHOPS	
	57R	RETAIL & CONSUMER PRODUCTS  RETAIL & CONSUMER PRODUCTS	7537	AUTOMOTIVE TRANSMISSION REPAIR SHOPS	
	578 578	RETAIL & CONSUMER PRODUCTS	753R	GENERAL AUTOMOTIVE REPAIR SHOPS	
	57R	RETAIL & CONSUMER PRODUCTS	7539	AUTOMOTIVE REPAIR SHOPS, NEC	
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	578	RETAIL & CONSUMER PRODUCTS	7623 7629	ELECTRICAL & ELECTRONIC REPAIR SHOPS, NEC	
	578	RETAIL & CONSUMER PRODUCTS	7629 7631	WATCH, CLOCK & JEWELRY RIPAIR	
	678	RETAIL & CONSUMER PRODUCTS			



# IT-RELATED MARKETS AND OPPORTUNITIES IN THE FOOD INDUSTRY

Submitted to

KPMG

vonbel oh

October 31, 1995

Prepared by

INPUT

Atrium at Glenpointe 400 Frank W. Burr Boulevard Teaneck, NJ 07666

> 201-801-0050 Fax: 201-801-0441













400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441

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Date: OCT 3   To: Name: LR Thompson Tel/Location: 337 - 9409 Co.: RPM (- Fax No: 612 - 337 - 9457 From: Name: Ton OF lahorts Subject: Prossof	Confidential; Y/N Urgent: Y/N  Page: 1 of  File: Chron Contact Other:
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CONTACT REPORT

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Comm. Contact Level— □ Executive □ IS Mgmt. □ Other
• Fed. Contact Level— Executive Acquisition Prog. Manager/Technical Other
If Fed. Executive—□ Info. Resource Mgr. □ Asst. Secretary □ Commander (Military) □ Agency Head
If Fed. Other—□ Laboratory □ NIS □ Users □ GSA
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400 Frank W. Burr Blvd.
Teaneck, NJ 07666
Tel. (201) 801-0050
Fax (201) 801-0441

October 30, 1995

To: Liz Thompson KPMG

90 S. 7th

Minneapolis, MN 55402

Re: Our Telephone Conversation

As we discussed, INPUT will be submitting a proposal on supplying KPMG with a market study on the Food industry.

As I promised, I am sending you some additional information about the firm by separate cover.

Sincerely,

Tom O'Flaherty

Enclosure



Jan Muldaur Brian Pawlus 10 Jan 11



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OK

PAGES

RESULT

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*No names will be added without a completed change order and program manager approval. Program Manager Authorization
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Name



### PROPOSAL

Submitted to

KPMG

October 31, 1995

Prepared by

INPUT

Atrium at Glenpointe 400 Frank W. Burr Boulevard Teaneck, NJ 07666

> 201-801-0050 Fax: 201-801-0441

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# IT-RELATED MARKETS AND OPPORTUNITIES IN THE FOOD INDUSTRY

#### **OBJECTIVES** T.

The principal objectives of the proposed study are:

- To size the software and services market in the U.S. food industry from 1995 to 2000
- To identify high priority applications.
- To assess the position of major suppliers

#### TT. SCOPE

The following issues will be addressed in the course of the study:

- What is the size of the overall market in 1995? What will be the major factors behind its changes and growth to 2000?
- What are the size and growth of the major delivery segments in the same time period? Segments include (subject to potential redefinition and adjustment):
  - IT-related consulting services
  - System development services
  - Systems integration
  - Applications software products
  - Software product customization and installation
  - Applications management/maintenance
  - Computer/network operations management ("outsourcing")
  - Related business advisory/consulting services (not necessarily directly linked to the above IT services)
- What are the major applications being replaced or receiving significant upgrades? What is the average spending anticipated by application, taking company size into account?
- Are there significant differences (e.g., applications or expected market growth) between different parts of the food industry.
  - For example, consumer products suppliers may have a different set of needs than companies that perform intermediate steps in food processing.
  - Note: During the analysis phase of the project, data will be analyzed from this standpoint.

170V



- When looking at an outside supplier, what are the key selection factors by customers?
- How are the major suppliers (including KPMG) rated by customers and prospects? What can suppliers do to improve their chances for selection?

#### METHODOLOGY AND CONDUCT OF WORK ш.

# Approach and Methodology

INPUT will use market data and analysis already in its possession as the foundation for this study. In addition, INPUT will interview 100 food companies by telephone for their applications plans and views on vendors.

Based on discussions with KPMG. INPUT defines the universe of the food industry as follows:

Food processors/manufacturers (SIC group 20)

Tobacco manufacturers Warehousing/wholesale operations supporting the above also: . Foodrete

Exclusions include:

Grocery and other retail establishments

Agricultural producers
Direct marketing (as separate entities)

Note: Given the patterns and changes in the producer/retail sectors, there will be overlaps and fuzzy areas between companies/functions included and excluded.

These inclusions and exclusions can be discussed further before research and analysis begins.

INPUT's analysis and research will divide the market into two size groups:

- Medium-sized companies (revenues between \$250-999 million)
- Large companies (revenue over \$1 billion)

If KPMG has other size cut-offs, these can be discussed prior to project initiation and, if feasible, incorporated into the study.

INPUT will review its questionnaire with KPMG. INPUT will test the questionnaire and make modifications as required. After the interviews are completed, the results will be reviewed, tabulated and analyzed.



In preparing its overall analysis, INPUT will take into account information collected for other studies (both subscription studies and the non-proprietary parts of custom research studies). Examples of this kind of information include:

- Impact of technology on business and applications.
- Custom vs. semi-custom vs. packaged software Different types and flavors of outsourcing
- The impact of electronic commerce Direct marketing and promotion initiatives
- Supply chain management

Activity

Integrated, distributed accounting systems

INPUT will prepare a written report of its findings. INPUT will answer questions involving clarifications of this research and analysis for 60 days after delivery of the report.

INPUT will make a presentation of its findings in the New York area. If KPMG wishes a presentation made in another location, INPUT will quote a separate price.

#### B. Schedule

Wool

This study will take 8 weeks to complete, from the time of initiation to the delivery of the written report. The major activities and their timing are summarized below.

1	Project initiation: Define coverage in terms of industry definition, company size groups, delivery mode coverage and definition			
	INPUT prepares and KPMG reviews the draft questionnaire			
2	Questionnaire tested and modifications made as necessary			
3-5	Food industry interviews			
6 .	Data review, tabulation and analysis			
7	Report prepared			
8	Report delivered			
9	INPUT delivers presentation			

INPUT can begin work within one week of authorization.

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#### QUALIFICATIONS IV.

INPUT brings several unique qualifications to this project:

- INPUT is the only research firm with a subscription program covering all vertical markets from a software and IT services perspective. (See Exhibit 1.)
- INPUT's market-focussed analysis is based on primary research. This primary research is generally based on personal interviews (either face-to-face or by telephone).
- INPUT's services are both technology-aware and market-focussed.
- INPUT regularly extends its subscription research by means of targeted research and analysis to fill the needs of specific clients.
  - Exhibit 2 describes INPUT's research methodology.
  - Exhibit 3 contains summaries and profiles of projects whose scope was similar to this project.

The project will be directed by Thomas O'Flaherty, Vice President, who has managed many similar studies.

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### V. FEES

INPUT's fee for the project will be \$22,000. One-half of the amount (\$11,000) is due and payable upon authorization. The remainder is due upon submission of the report.

This fee includes all incidental project expenses. Other costs, such as a presentation outside of the New York area, will be quoted separately.

# VI. AUTHORIZATION

To authorize the project as specified, please sign and return one copy of this proposal, along with the initial fee. Upon acceptance by INPUT, a countersigned copy of the proposal will be returned to KPMG.

AUTHORIZED BY:

KPMG

Name

D. . . 0

Title

Date

ACCEPTED BY:

INPUT

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Title

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400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441

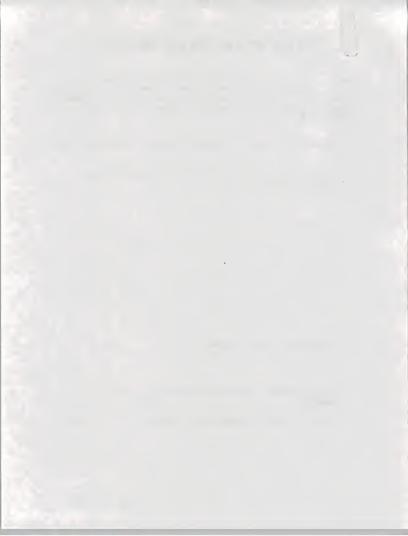
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# MAJOR CRITICAL APPLICATIONS STUDY

Jersey. cations. compar	We are conducting a study on why as All the information you provide will by's name. In return for your assistance	nd what cycle companies replace be kept confidential, as well as	e their major your name and
First	of all, what are your five most importa	ant applications today? (in orde	r of importance
		r in terms of their order on the	list, or by the
	<u>1996</u>	<u>2001</u>	
			_
			<u> </u>
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What	are the reasons for these changes?		
		ut four of these applications. (S	Select the top
Use	one of the attached "Applications, Que	stions Attachment" for each	application.
	Jersey. actions. First How addin  1 2 3 4 5 What	Jersey. We are conducting a study on why at a cations. All the information you provide will company's name. In return for your assistance leted study at no charge.  First of all, what are your five most important though the provided of th	First of all, what are your five most important applications today? (in order how will this list change in five years, either in terms of their order on the adding of new applications?  1996 2001  1



IS %	Users			%		
	CSCIS					
<li>What do you see as the relative when replacing or changing approximately to the control of t</li>						ess need
Technology%	Business		%			
(Check the box that applies.)  Outside Expenditure	<100K	100 - 250K	250 - 500K	500K - 1M	>1M	Amt.
IT-related consulting services	1001	250IK	3001	- 11/1	- III	Amt
Systems development services					1	
Systems integration						
Application software products			1			
Pkg. software						
customization/installation	<u> </u>		<u> </u>	ļ	-	-
Applications						
management/maintenance						
Computer/network operations					1	
management/maintenance Computer/network operations mgmt. (outsourcing) Related business advisory/consulting services (not necessarily linked to IT services above)						

Now I would like to ask a few more general questions.

3.



 Would you rate the importance the following criteria in terms of selecting an outside vendor for your IT projects, using a scale of 1 - 5?

Criteria	Rating
Knowledge of the latest technology	
On-time delivery	
Performance guarantees	
Application experience	
Industry knowledgee	
Contract flexibility & risk sharing	
Industry knowledge	
Skills to complement in-house staff	
Other	

 On a scale of 1 - 5, how would you rate the following vendors of IT services in terms of being able to successfully complete a project for you? (1=Low, 5=High)

Vendor	Ability rating	No experience
Booz Allen		
Andersen Consulting		
Digital Equipment Corp.		
IBM/ISSC		
AT&T Solution		
CSC		
Deloitte & Touche		
Price Waterhouse		
KPMG Peat Marwick		
EDS		
Ernst & Young		
Coopers & Lybrand		
Unisys		
Other vendors		

- 7. What do think will be the major trends/issues in the IT market over the next few years?
- 8. Do you have any other comments on the trends of major applications, either in your organization or generally?



Applie	cation:	Questions Attachment
A.	What is the source of this application	?
	In-house developed	
	Custom developed	
	A commercial software package (Name	.)
	Other (e.g., combination of above, de [describe]	eveloped by parent company)
B.	What year was it installed?	
C.	Approximately how much were the in if necessary.]	mplementation costs? [Use ranges below as prompts
	Under \$100,000	\$1-5MM
	\$100K - 500K	
	\$500-\$1MM	Over \$10MM
	Does this amount include/exclude har hardware?	rdware? If included, about what percent was for _%
D.		or this application met? (Use a scale of 1 to 5, with 5 Why? How would you rate the performanc Why?
E.	Do you expect to replace or make mayears?	ajor modifications to this application in the next five
No	(go to the next application sheet or, i	f this is the last application, go to question 3)
Yes		
•	Will this be a replacement	



Appli	cation:	Questions Attachment
F.	Why are you making the change?	
G.	What type of hardware, software use?	and communications environments do you expect to
•	Hardware environment[s] (e.g., In	ntel, Sun, Alpha, etc.):
•	Software environment[s] (e.g., U.	NIX, NT OS/2, ETC.)
•	Communications/network environ	nment[s] (e.g., Novell, DCE, Worldwide Web, etc.)
•	Do you plan to use object technol	logy? If yes, in what way?
•	What other new technologies do	you expect to use?
H.	How do you expect to implement	this application change, that is, will you use
	Custom software development	
	Using in-house staff	
	Using vendor staff	
	Using a mixture of in-house a	nd vendor staff
•	Software package	
	Off-the shelf, with few modifi	cations
	With many modifications	
	Which packages are being con	nsidered?
•	Systems integration (i.e., whe	re an outside supplier supplies a full business solution)
•	Outsourcing	
•	Other	
I.	Approximately how much do you	expect this new/revised application to cost? [Use ranges
	below as prompts, of necessary.]	
	Under \$100,000	
	\$100K - 500K	
	\$500- \$1MM	Over \$10MM
		hardware? If included about what percent would be for
	hardware?	%

Go to next application or Question 3



# KPMG Peat Marwick LLP

4200 Norwest Center 90 South Seventh Street Minneapolis, MN 55402 612-305-5000

# Fax Transmission from 612-305-5041 Please contact 612-305-5550 IMMEDIATELY if not legible.

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John Mounch KPMC
Aberrathy 312-240-KPMG 9/16 JEN Troupson Dall 12 Fam)

PLEASE NOTE THIS IS AN UPDATED VERSION OF THE ROSTER SENT LAST WEEK.

THANK YOU,

SHARON

# **INPUT**

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* No names will be added without a completed change order and program manager approval. Program Manager
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400 Frank W. Burr Blvd. Teaneck, NJ 07666 Tel. (201) 801-0050 Fax (201) 801-0441

January 26, 1996

Lisa San Filipo KPMG 10319 Jade Forest Drive St. Louis 63123

via fax 314 444-1523

Dear Lisa:

Attached is a proposal describing INPUT's market study on the Industrial Products and Automotive Sector for KPMG.

We will be happy to adjust the scope, if that will meet KPMG's needs better.

I have also sent general information about the firm by separate cover.

Please call me with any questions and comments.

Sincerely,

Thomas O'Flaherty Vice President

Enclosure



# IT-RELATED MARKETS AND OPPORTUNITIES IN THE INDUSTRIAL PRODUCTS AND AUTOMOTIVE SECTOR

Submitted to

KPMG

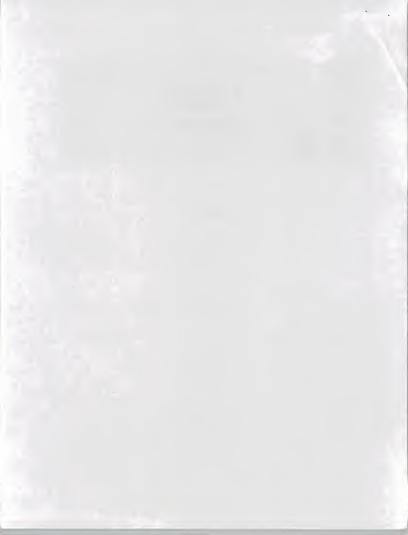
January 26, 1996

Prepared by

INPUT

Atrium at Glenpointe 400 Frank W. Burr Boulevard Teaneck, NJ 07666

> 201-801-0050 Fax: 201-801-0441



# IT-RELATED MARKETS AND OPPORTUNITIES IN THE INDUSTRIAL PRODUCTS AND AUTOMOTIVE SECTOR

### I. OBJECTIVES

The principal objectives of the proposed study are:

- To size the software and services market in the U.S. industrial products and automotive sector from 1995 to 2000.
- To identify high priority applications.
- · To assess the position of major suppliers

## II. SCOPE

The following issues will be addressed in the course of the study:

- What is the size of the overall market in 1996? What will be the major factors behind its changes and growth to 2001?
- What are the size and growth of the major delivery segments in the same time period? Segments include (subject to potential redefinition and adjustment):
  - IT-related consulting services
  - System development services
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  - Applications software products
  - Software product customization and installation
  - Applications management/maintenance
  - Computer/network operations management ("outsourcing")
  - Related business advisory/consulting services (not necessarily directly linked to the above IT services)
- What are the major applications being replaced or receiving significant upgrades?
   What is the average spending anticipated by application, taking company size into account?
- Are there significant differences (e.g., applications or expected market growth) between different parts of the sector.



- When looking at an outside supplier, what are the key selection factors by customers?
- How are the major suppliers (including KPMG) rated by customers and prospects? What can suppliers do to improve their chances for selection?

#### METHODOLOGY AND CONDUCT OF WORK III.

#### Approach and Methodology A.

INPUT will use market data and analysis already in its possession as the foundation for this study. In addition, INPUT will interview 180 companies by telephone for their applications plans and views on vendors.

Based on discussions with KPMG, INPUT will divide this sector as follows:

- Industrial equipment
- Metals
- Automotive (manufacturers and parts)

Sixty companies will be interviewed from each segment above.

These inclusions and exclusions can be discussed further before research and analysis begins.

INPUT's analysis and research will divide the market into two size groups:

- Medium-sized companies (revenues between \$250-999 million)
- Large companies (revenue over \$1 billion)

In the course of the study INPUT may suggest modifications to this segmentation.

INPUT will review its questionnaire with KPMG. INPUT will test the questionnaire and make modifications as required. After the interviews are completed, the results will be reviewed, tabulated and analyzed.

In preparing its overall analysis. INPUT will take into account information collected for other studies (both subscription studies and the non-proprietary parts of custom research studies). Examples of this kind of information include:

- Impact of technology on business and applications. Custom vs. semi-custom vs. packaged software
- Different types and flavors of outsourcing
  - The impact of electronic commerce
- Direct marketing and promotion initiatives
- Supply chain management
- Integrated, distributed accounting systems



INPUT will prepare a written report of its findings. INPUT will answer questions involving clarifications of this research and analysis for 60 days after delivery of the report.

INPUT will make a presentation of its findings in the New York area. If KPMG wishes a presentation made in another location, INPUT will quote a separate price.

### B. Schedule

This study will take 8 weeks to complete, from the time of initiation to the delivery of the written report. The major activities and their timing are summarized below.

Week 1	Activity Project initiation: Define coverage in terms of industry definition, company size groups, delivery mode coverage and definition
	INPUT prepares and KPMG reviews the draft questionnaire
2	Questionnaire tested and modifications made as necessary
3-5	Industry interviews
6	Data review, tabulation and analysis
7	Report prepared .
8	Report delivered
9	INPUT delivers presentation

INPUT can begin work within one week of authorization.



# IV. QUALIFICATIONS

INPUT brings several unique qualifications to this project:

- INPUT is the only research firm with a subscription program covering all vertical markets from a software and IT services perspective.
- INPUT's market-focussed analysis is based on primary research. This primary research is generally based on personal interviews (either face-to-face or by telephone).
- INPUT's services are both technology-aware and market-focussed.
- INPUT regularly extends its subscription research by means of targeted research and analysis to fill the needs of specific clients.

The project will be directed by Thomas O'Flaherty, Vice President, who has managed many similar studies.



### V. FEES

INPUT's fee for the project will be \$30,000. One-half of the amount (\$15,000) is due and payable upon authorization. The remainder is due upon submission of the report.

This fee includes all incidental project expenses. Other costs, such as a presentation outside of the New York area, will be quoted separately.

## VI. AUTHORIZATION

To authorize the project as specified, please sign and return one copy of this proposal, along with the initial fee. Upon acceptance by INPUT, a countersigned copy of the proposal will be returned to KPMG.

KPMG	INPUT.
Name	Name
Title	Title
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Submitted to

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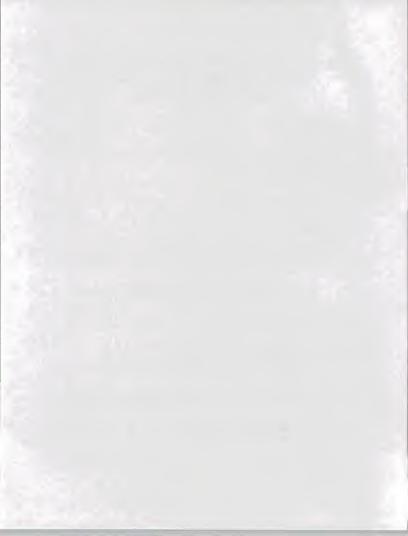
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Name	Name
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Lisa Sanfilippo KPMG 1010 Market Street St. Louis, MO 63101

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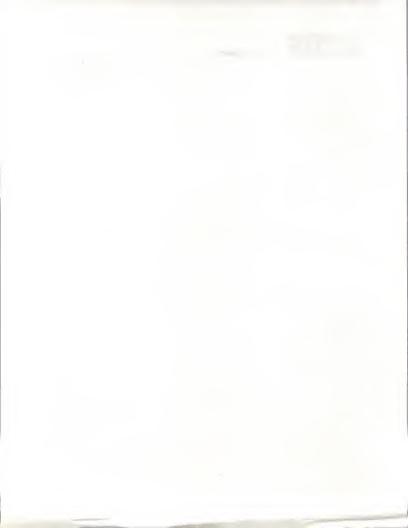
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# **INPUT** CONFIDENTIAL—Property of INPUT CONTACT REPORT Contact Date: INPUT ☐ INPUT office ☐ Client Office ☐ Other Date Written: DISTRIBUTION: Prog./Proj. ID KPMC Describe Action-F/U Action Info. By When Name Title Address Stlour Fax: · Fred proposel

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If Fed. Other—□	Laboratory □ NIS □ Users □ GSA
No names will be added wit hange order and program r	manager approval. Authorization
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